

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)
Aug 28, 2025
2. SEC Identification Number
31171
3. BIR Tax Identification No.
000-168-801
4. Exact name of issuer as specified in its charter
PETRON CORPORATION
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
San Miguel Head Office Complex, 40 San Miguel Avenue, Mandaluyong City
Postal Code
1550
8. Issuer's telephone number, including area code
(63 2) 8884-9200
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON (PCOR)	8,911,861,400
PREFERRED SERIES 3B (PRF3B)	6,597,000
PREFERRED SERIES 4A (PRF4A)	5,000,000
PREFERRED SERIES 4B (PRF4B)	2,995,000
PREFERRED SERIES 4C (PRF4C)	6,005,000
PREFERRED SERIES 4D (PRF4D)	8,500,000
PREFERRED SERIES 4E (PRF4E)	8,330,000
PCOR SERIES D BONDS DUE 2025 (IN PESOS)	6,800,000,000
PCOR SERIES E BONDS DUE 2025 (IN PESOS)	9,000,000,000

PCOR SERIES F BONDS DUE 2027 (IN PESOS)	9,000,000,000
PCOR SERIES G BONDS DUE 2030 (IN PESOS)	15,910,000,000
PCOR SERIES H BONDS DUE 2032 (IN PESOS)	4,604,000,000
PCOR SERIES I BONDS DUE 2035 (IN PESOS)	11,486,000,000
TOTAL DEBT AS OF JUNE 30 2025 (IN MIL PESO-CONSO)	227,253

11. Indicate the item numbers reported herein
Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



PETRON

**Petron Corporation
PCOR**

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Disbursement from the balance of the net proceeds of the offering of the Series G, Series H and Series I fixed rate bonds.

Background/Description of the Disclosure

Disbursement from the balance of the net proceeds of the offering of the Series G, Series H and Series I fixed rate bonds.

Other Relevant Information

Please see attached current report on SEC Form 17-C.

Filed on behalf by:

Name	Jhoanna Jasmine Javier-Elacio
Designation	Vice President - General Counsel and Corporate Secretary/Compliance Officer

COVERSHEET

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S. E. C. Registration Number

[illegible]

(Company's Full Name)

S	M	C		H	E	A	D		O	F	F	I	C	E		C	O	M	P	L	E	X		4	0		S	A	N
M	I	G	U	E	L		A	V	E		M	A	N	D	A	L	U	Y	O	N	G		C	I	T	Y			

(Business Adress: No. Street City / Town / Province)

ATTY. JHOANNA JASMINE M. JAVIER-ELACIO

Contact Person

8884-9200

Company Telephone Number

1	2	3	1
Month		Day	
Fiscal Year			

Month

Day

Fiscal Year

SEC FORM 17-C

SEC FORM 17-C

FORM TYPE

0	5
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0	2
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 Month Day
 Annual Meeting

Month

Day

Annual Meeting
(for 2025)

Certificates of Permit to Offer Securities for Sale dated 1994, 1995, 1996, 2010, 2014, 2016, 2018, 2019, 2021, 2023, 2024 and 2025
Secondary License Type, if Applicable

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Dept. Requiring this Doc.

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N/A
Amended Articles Number/Section

N/A
Amended Articles Number/Section

143,521 (as of June 30, 2025)
Total No. of Stockholders

Total No. of Stockholders

Total Amount of Debt Outstanding: P227,253 Million (as of June 30, 2025 - CONSO)

Domestic

Domestic

Foreign

Foreign

To be accomplished by SEC Personnel concerned

[illegible]

Fiscal Numer

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Cashier

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Remarks = pls. use black ink for scanning purposes

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5. **Philippines**
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Industry Classification Code:
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Address of principal office Postal Code
8. **(63 2) 8884-9200**
Issuer's telephone number, including area code
9. **(None)**
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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

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Common Stock	8,911,861,400 Shares
Preferred Stock Series 3B	6,597,000 Shares
Preferred Stock Series 4A	5,000,000 Shares
Preferred Stock Series 4B	2,995,000 Shares
Preferred Stock Series 4C	6,005,000 Shares
Preferred Stock Series 4D	8,500,000 Shares
Preferred Stock Series 4E	8,330,000 Shares
PCOR Series D Bonds Due 2025	P 6.8 billion
PCOR Series E Bonds Due 2025	P 9.0 billion
PCOR Series F Bonds Due 2027	P 9.0 billion
PCOR Series G Bonds Due 2030	P 15.91 billion
PCOR Series H Bonds Due 2032	P 4.604 billion
PCOR Series I Bonds Due 2035	P 11.486 billion
Total Debt	P 227,253 Million (Consolidated as of June 30, 2025)

11. Indicate the item numbers reported herein: **Item 9**

Item 9 (Other Events).

The net proceeds of the Company's offering of Series G, H, and I Bonds (the "Offering") were partially disbursed as follows:

Date of Disbursement	Use of Proceeds	Amount in Php
28 August 2025	Repayment of Existing Debt	500,000,000.00
TOTAL DISBURSEMENT IN THIS REPORT		500,000,000.00
TOTAL DISBURSEMENTS TO DATE		11,041,330,141.31
BALANCE OF NET PROCEEDS		Php 20,556,783,977.01

The net proceeds of the Offering are computed as follows:

Gross Proceeds	Php 32,000,000,000.00
Expenses related to the Offering ⁱ	Php 401,885,881.68
Net Proceeds ⁱⁱ	Php 31,598,114,118.32

ⁱ Actual expenses of the Offering disbursed and paid to date include payment of underwriting and selling fees, filing fees with the Securities and Exchange Commission, rating fees, and taxes paid to the Bureau of Internal Revenue.

Other fees of the Offering including registry and paying agency, listing, legal, and other professional fees, and other miscellaneous expenses will be reported in due course.


ⁱⁱ To be adjusted in accordance with Note i above.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PETRON CORPORATION
Issuer

August 28, 2025
Date


JOANNA JASMINE M. JAVIER-ELACIO
Vice President – General Counsel
and Corporate Secretary