



Republic of the Philippines  
Department of Finance  
**Securities and Exchange Commission**

**MARKETS AND SECURITIES REGULATION DEPARTMENT**

**CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE**

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

**PETRON CORPORATION**

consisting of fixed rate bonds with a base principal amount of **Twenty-Five Billion Pesos (P25,000,000,000.00)** with an oversubscription of up to **Seven Billion Pesos (P7,000,000,000.00)** comprised of **6.5945% p.a. Series G Bonds due 2030, 6.9761% p.a. Series H Bonds due 2032, and 7.3896% Series I Bonds due 2035**, representing the *second (2nd) tranche of securities* previously registered, under the Shelf Registration of Fifty Billion Pesos (P50,000,000,000.00) Debt Securities Program, covered under **MSRD Order No. 63, Series of 2021**. As such, the same may now be offered for sale or sold to the public subject to full compliance with the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws, regulations, circulars and orders as may be issued by the Commission.

Issued at Makati City, Philippines this 20<sup>th</sup> day of June Two Thousand and Twenty-five.



  
**ATTY. OLIVER O. LEONARDO**  
Director