

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Jun 20, 2025
2. SEC Identification Number  
31171
3. BIR Tax Identification No.  
168-801-000
4. Exact name of issuer as specified in its charter  
PETRON CORPORATION
5. Province, country or other jurisdiction of incorporation  
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
San Miguel Head Office Complex, 40 San Miguel Avenue, Mandaluyong City  
Postal Code  
1550
8. Issuer's telephone number, including area code  
(63 2) 8884-9200
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

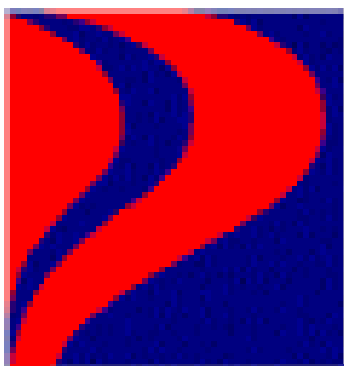
Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON (PCOR)	8,915,948,400
PREFERRED SERIES 3B (PRF3B)	6,597,000
PREFERRED SERIES 4A (PRF4A)	5,000,000
PREFERRED SERIES 4B (PRF4B)	2,995,000
PREFERRED SERIES 4C (PRF4C)	6,005,000
PREFERRED SERIES 4D (PRF4D)	8,500,000
PREFERRED SERIES 4E (PRF4E)	8,330,000
PCOR SERIES D BONDS DUE 2025 (IN MIL PESO)	6,800

PCOR SERIES E BONDS DUE 2025 (IN MIL PESO)	9,000
PCOR SERIES F BONDS DUE 2027 (IN MIL PESO)	9,000
TOTAL DEBT AS OF MARCH 31 2025 (IN MIL PESO-CONSO)	243,729

11. Indicate the item numbers reported herein

Item 9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



**PETRON**

**Petron Corporation**

**PCOR**

**PSE Disclosure Form 4-30 - Material Information/Transactions**

*References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules*

**Subject of the Disclosure**

Receipt of the Permit to Sell for the second tranche of the bond shelf registration rendered effective by the Securities and Exchange Commission (SEC) under SEC MSRD Order No. 63, Series of 2021 and valid until September 2025, consisting of P25 billion peso retail bonds with an oversubscription option of up to P7 billion.

**Background/Description of the Disclosure**

Further to our disclosures dated March 4, 2025, April 26, 2025, June 19, 2025, and earlier today, June 20, 2025, Petron Corporation (the "Company") advises that it received today from the Securities and Exchange Commission the Certificate of Permit to Offer Securities for Sale for the second tranche of the bond shelf registration rendered effective by the Securities and Exchange Commission (SEC) under SEC MSRD Order No. 63, Series of 2021 and valid until September 2025, consisting of P25 billion peso retail bonds with an oversubscription option of up to P7 billion (the "Permit to Sell").

Please find enclosed a copy of the Permit to Sell, which may also be accessed through this link:

[https://www.petron.com/wp-content/uploads/2025/06/PETRON-CORPORATION\\_PERMIT-TO-SELL.pdf](https://www.petron.com/wp-content/uploads/2025/06/PETRON-CORPORATION_PERMIT-TO-SELL.pdf)

**Other Relevant Information**

Please see attached current report on SEC Form 17-C.

**Filed on behalf by:**

<b>Name</b>	Jhoanna Jasmine Javier-Elacio
<b>Designation</b>	Vice President - General Counsel and Corporate Secretary/Compliance Officer

# COVERSHEET

3 1 1 7 1  
S. E. C. Registration Number

P E T R O N  
C O R P O R A T I O N  
  
(Company's Full Name)

S M C H E A D O F F I C E C O M P L E X 4 0 S A N  
M I G U E L A V E M A N D A L U Y O N G C I T Y  
( Business Address: No. Street City / Town / Province )

ATTY. JHOANNA JASMINE M. JAVIER-ELACIO  
Contact Person

8884-9200  
Company Telephone Number

1 2     3 1  
Month     Day  
Fiscal Year

**SEC FORM 17-C**

FORM TYPE

0 5     0 2  
Month     Day  
Annual Meeting  
(for 2025)

**Certificates of Permit to Offer Securities for Sale dated 1994, 1995, 1996, 2010, 2014, 2016, 2018, 2019, 2021, 2023 and 2024**  
Secondary License Type, if Applicable

Dept. Requiring this Doc.

N/A  
Amended Articles Number/Section

143,599 (as of March 31, 2025)  
Total No. of Stockholders

Total Amount of Debt Outstanding: P243,729 Million (as of March 31, 2025 - CONSO)  
Domestic     Foreign

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To be accomplished by SEC Personnel concerned

\_\_\_\_\_  
Fiscal Numer

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LCU

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Document I. D.

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Cashier

STAMPS

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**SECURITIES AND EXCHANGE COMMISSION**

**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. **June 20, 2025**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **31171** 3. BIR Tax Identification No. **000-168-801**
4. **PETRON CORPORATION**  
Exact name of issuer as specified in its charter
5. **Philippines** Province, country or other jurisdiction of incorporation
6.  (SEC Use Only) Industry Classification Code:
7. **San Miguel Head Office Complex, 40 San Miguel Avenue, Mandaluyong City** 1550  
Address of principal office Postal Code
8. **(63 2) 8884-9200**  
Issuer's telephone number, including area code
9. **(None)**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>Common Stock</b>	<b>8,915,948,400 Shares</b>
<b>Preferred Stock Series 3B</b>	<b>6,597,000 Shares</b>
<b>Preferred Stock Series 4A</b>	<b>5,000,000 Shares</b>
<b>Preferred Stock Series 4B</b>	<b>2,995,000 Shares</b>
<b>Preferred Stock Series 4C</b>	<b>6,005,000 Shares</b>
<b>Preferred Stock Series 4D</b>	<b>8,500,000 Shares</b>
<b>Preferred Stock Series 4E</b>	<b>8,330,000 Shares</b>
<b>PCOR Series D Bonds Due 2025</b>	<b>₱ 6.8 billion</b>
<b>PCOR Series E Bonds Due 2025</b>	<b>₱ 9.0 billion</b>
<b>PCOR Series F Bonds Due 2027</b>	<b>₱ 9.0 billion</b>
<b>Total Debt</b>	<b>₱ 243,729 Million (Consolidated as of March 31, 2025)</b>

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11. Indicate the item numbers reported herein: **Item 9**

## Item 9 (Other Events).

Further to our disclosures dated March 4, 2025, April 26, 2025, June 19, 2025, and earlier today, June 20, 2025, Petron Corporation (the "Company") advises that it received today from the Securities and Exchange Commission the Certificate of Permit to Offer Securities for Sale for the second tranche of the bond shelf registration rendered effective by the Securities and Exchange Commission (SEC) under SEC MSRD Order No. 63, Series of 2021 and valid until September 2025, consisting of P25 billion peso retail bonds with an oversubscription option of up to P7 billion (the "Permit to Sell").

Please find enclosed a copy of the Permit to Sell, which may also be accessed through this link: [https://www.petron.com/wp-content/uploads/2025/06/PETRON-CORPORATION\\_PERMIT-TO-SELL.pdf](https://www.petron.com/wp-content/uploads/2025/06/PETRON-CORPORATION_PERMIT-TO-SELL.pdf)

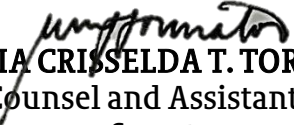
### SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**PETRON CORPORATION**  
Issuer

**June 20, 2025**  
Date

  
**JHOANNA JASMINE M. JAVIER-ELACIO**  
Vice President – General Counsel  
and Corporate Secretary

  
**MARIA CRISSELDA T. TORCUATOR**  
Legal Counsel and Assistant Corporate  
Secretary



Republic of the Philippines  
Department of Finance  
**Securities and Exchange Commission**

**MARKETS AND SECURITIES REGULATION DEPARTMENT**

**CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE**

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

**PETRON CORPORATION**

consisting of fixed rate bonds with a base principal amount of **Twenty-Five Billion Pesos (P25,000,000,000.00)** with an oversubscription of up to **Seven Billion Pesos (P7,000,000,000.00)** comprised of **6.5945% p.a. Series G Bonds due 2030, 6.9761% p.a. Series H Bonds due 2032, and 7.3896% Series I Bonds due 2035**, representing the *second (2nd) tranche of securities* previously registered, under the Shelf Registration of Fifty Billion Pesos (P50,000,000,000.00) Debt Securities Program, covered under **MSRD Order No. 63, Series of 2021**. As such, the same may now be offered for sale or sold to the public subject to full compliance with the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws, regulations, circulars and orders as may be issued by the Commission.

Issued at Makati City, Philippines this 20<sup>th</sup> day of June Two Thousand and Twenty-five.



  
**ATTY. OLIVER O. LEONARDO**  
Director