

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

May 5, 2025

2. SEC Identification Number

31171

3. BIR Tax Identification No.

000-168-801

4. Exact name of issuer as specified in its charter

PETRON CORPORATION

5. Province, country or other jurisdiction of incorporation

Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

San Miguel Head Office Complex, 40 San Miguel Avenue, Mandaluyong City

Postal Code

1550

8. Issuer's telephone number, including area code

(63 2) 8884-9200

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

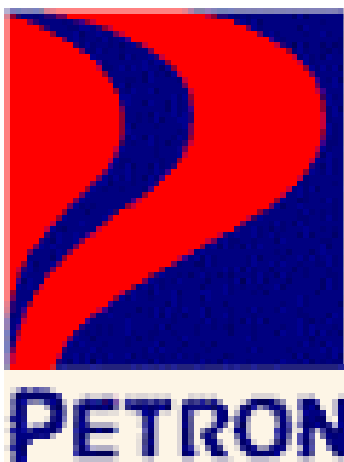
Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON (PCOR)	8,915,948,400
PREFERRED SERIES 3B (PRF3B)	6,597,000
PREFERRED SERIES 4A (PRF4A)	5,000,000
PREFERRED SERIES 4B (PRF4B)	2,995,000
PREFERRED SERIES 4C (PRF4C)	6,005,000
PREFERRED SERIES 4D (PRF4D)	8,500,000
PREFERRED SERIES 4E (PRF4E)	8,330,000
PCOR SERIES D BONDS DUE IN 2025 (IN MIL PESO)	6,800

PCOR SERIES E BONDS DUE IN 2025 (IN MIL PESO)	9,000
PCOR SERIES F BONDS DUE IN 2027 (IN MIL PESO)	9,000
TOTAL DEBT AS OF DEC. 31, 2024 (IN MIL PESO-CONSO)	256,349

11. Indicate the item numbers reported herein

Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Petron Corporation
PCOR

PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing
References: Section 14 of the Revised Disclosure Rules

Subject of the Disclosure

Notice of Institutional Investors' Briefing for the Fixed Rate Bonds Base Offer of P25 Billion with an Oversubscription Option of up to P7 Billion

Background/Description of the Disclosure

Notice of Institutional Investors' Briefing for the Fixed Rate Bonds Base Offer of P25 Billion with an Oversubscription Option of up to P7 Billion

Type of Briefing	Institutional Investors' Briefing
Subject of the Briefing	Institutional Investors' Briefing for the Fixed Rate Bonds Base Offer of P25 Billion with an Oversubscription Option of up to P7 Billion
Date of the Briefing	May 8, 2025
Time	3:00 pm

Venue	via Zoom
Contact Person	Ms. Riza Sicnao
Contact Details	riza.sicnao@firstmetro.com.ph; 09688582565

Other Relevant Information

Please see the attached letter dated May 5, 2025.

Registration Link:

https://us06web.zoom.us/webinar/register/WN_pbdyWXcXQFajZdiiq4FT9w#/registration

Filed on behalf by:

Name	Jhoanna Jasmine Javier-Elacio
Designation	Vice President - General Counsel and Corporate Secretary/Compliance Officer



May 5, 2025

PHILIPPINE STOCK EXCHANGE, INC.

Disclosure Department
6th Floor, PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Attention: **Atty. Johanne Daniel M. Negre**
Officer-in-Charge, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas
Makati City 1226

Attention: **Atty. Suzy Claire R. Selleza**
Head – Issuer Compliance and Disclosure Department

Gentlemen:

Please be informed that, in connection with the fixed rate bonds base offer of P25 billion with an oversubscription option of up to P7 billion, Petron Corporation will hold an institutional investors' briefing on May 8, 2025, Thursday, 3:00 pm via remote communication through Zoom. Attached is a copy of the invitation.

Very truly yours,


JOANNA JASMINE M. JAVIER-ELACIO
Vice President – General Counsel
and Corporate Secretary



Institutional Investors' Briefing

Petron Corporation Fixed Rate Bonds
Base Offer of ₱25.0 billion
with an Oversubscription Option of up to ₱7.0 billion

08 May 2025, Thursday, 3:00 p.m.
via Zoom Webinar

Register by clicking this [link](#) or
by scanning the QR code.



THE SECURITIES AND EXCHANGE COMMISSION (SEC) HAS NOT APPROVED THESE SECURITIES OR DETERMINED IF THE OFFER SUPPLEMENT IS ACCURATE OR COMPLETE. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE AND SHOULD BE REPORTED IMMEDIATELY TO THE SEC. THE OFFER AND SALE OF THE BONDS IS SUBJECT TO THE ISSUANCE BY THE SEC OF THE CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE. THIS E-VITE IS FOR INFORMATION PURPOSES ONLY AND IS NOT AN OFFER OR OBLIGATION ON THE PART OF PETRON CORPORATION TO ISSUE THE BONDS OR THE JOINT LEAD UNDERWRITERS AND JOINT BOOKRUNNERS TO ACCEPT ANY OFFER. PLEASE BE AWARE THAT PRIOR TO THE ISSUANCE OF THE PERMIT TO OFFER SECURITIES FOR SALE BY THE SEC, NO OFFER TO BUY THE SECURITIES CAN BE ACCEPTED AND NO PART OF THE PURCHASE PRICE CAN BE ACCEPTED OR RECEIVED, AND ANY SUCH OFFER MAY BE WITHDRAWN OR REVOKED, WITHOUT OBLIGATION OR COMMITMENT OF ANY KIND. THIS E-VITE SHALL NOT CONSTITUTE AN OFFER TO SELL OR THE SOLICITATION OF AN OFFER TO BUY. THE PRELIMINARY OFFER SUPPLEMENT AVAILABLE AT PETRON'S WEBSITE CONTAIN, AMONG OTHER MATTERS, THE INFORMATION REQUIRED UNDER RULE 8.3 OF THE 2015 IMPLEMENTING RULES AND REGULATIONS OF THE SECURITIES REGULATION CODE (REPUBLIC ACT NO. 8799).