

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Apr 26, 2025
2. SEC Identification Number
31171
3. BIR Tax Identification No.
000-168-801
4. Exact name of issuer as specified in its charter
PETRON CORPORATION
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
San Miguel Head Office Complex, 40 San Miguel Avenue, Mandaluyong City
Postal Code
1550
8. Issuer's telephone number, including area code
(63 2) 8884-9200
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

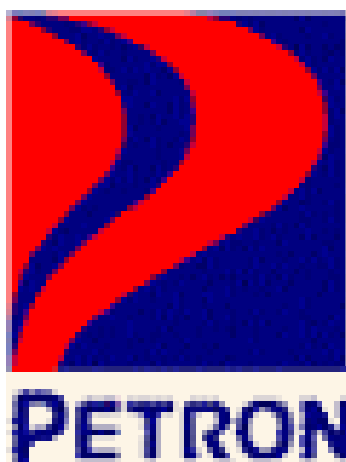
Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON (PCOR)	8,915,948,400
PREFERRED SERIES 3B (PRF3B)	6,597,000
PREFERRED SERIES 4A (PRF4A)	5,000,000
PREFERRED SERIES 4B (PRF4B)	2,995,000
PREFERRED SERIES 4C (PRF4C)	6,005,000
PREFERRED SERIES 4D (PRF4D)	8,500,000
PREFERRED SERIES 4E (PRF4E)	8,330,000
PCOR SERIES D BONDS DUE 2025 (IN MIL PESO)	6,800

PCOR SERIES E BONDS DUE 2025 (IN MIL PESO)	9,000
PCOR SERIES F BONDS DUE 2027 (IN MIL PESO)	9,000
TOTAL DEBT AS OF DEC. 31, 2024 (IN MIL PESO-CONSO)	256,349

11. Indicate the item numbers reported herein

Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Petron Corporation
PCOR

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Filing of Amended Registration Statement with the Securities and Exchange Commission ("SEC")

Background/Description of the Disclosure

Filing with the SEC of the amended registration statement for the offer and sale in the Philippines of P25 billion peso-denominated fixed rate bonds, with an oversubscription option of up to P7 billion, to be taken from the bond shelf registration rendered effective by the SEC under SEC MSRDC Order No. 63, series of 2021.

Other Relevant Information

Please see attached current report on SEC Form 17-C.

Filed on behalf by:

Name	Jhoanna Jasmine Javier-Elacio
Designation	Vice President - General Counsel and Corporate Secretary/Compliance Officer

COVERSHEET

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S. E. C. Registration Number

[illegible]

(Company's Full Name)

S	M	C		H	E	A	D		O	F	F	I	C	E		C	O	M	P	L	E	X		4	0		S	A	N
M	I	G	U	E	L		A	V	E		M	A	N	D	A	L	U	Y	O	N	G		C	I	T	Y			

(Business Adress: No. Street City / Town / Province)

ATTY. JHOANNA JASMINE M. JAVIER-ELACIO
Contact Person

Contact Person

8884-9200
Company Telephone Number

Company Telephone Number

1	2	3	1
Month		Day	
Fiscal Year			

Fiscal Year

SEC FORM 17-C	
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FORM TYPE

0 5 2 1
Month Day
Annual Meeting

Annual Meeting
(for 2024)

Certificates of Permit to Offer Securities for Sale dated 1994, 1995, 1996, 2010, 2014, 2016, 2018, 2019, 2021, 2023 and 2024
Secondary License Type, if Applicable

Dept. Requiring this Doc.

Dept. Requiring this Doc.

N/A
Amended Articles Number/Section

N/A
Amended Articles Number/Section

143,711 (as of December 31, 2024)
Total No. of Stockholders

Total No. of Stockholders

Total Amount of Debt Outstanding: P256,349 Million (as of December 31, 2024 - CONSO)

[illegible]

Domestic

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Foreign

To be accomplished by SEC Personnel concerned

[illegible]

Fiscal Numer

LCU

LCU

[illegible]

Document I. D.

Cashier

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Remarks = pls. use black ink for scanning purposes

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AND SRC RULE 17.2(c) THEREUNDER

1. **April 26, 2025**
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Exact name of issuer as specified in its charter
5. **Philippines**
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Address of principal office Postal Code
8. **(63 2) 8884-9200**
Issuer's telephone number, including area code
9. **(None)**
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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

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Preferred Stock Series 4A	5,000,000 Shares
Preferred Stock Series 4B	2,995,000 Shares
Preferred Stock Series 4C	6,005,000 Shares
Preferred Stock Series 4D	8,500,000 Shares
Preferred Stock Series 4E	8,330,000 Shares
PCOR Series D Bonds Due 2025	P 6.8 billion
PCOR Series E Bonds Due 2025	P 9.0 billion
PCOR Series F Bonds Due 2027	P 9.0 billion
Total Debt	P 256,349 Million (Consolidated as of December 31, 2024)

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11. Indicate the item numbers reported herein: **Item 9**

Item 9 (Other Events).

Further to our disclosure dated March 4, 2025, the Company submitted to the Securities and Exchange Commission ("SEC") today the amended registration statement for the offer and sale in the Philippines of P25 billion peso-denominated fixed rate bonds, with an oversubscription option of up to P7 billion, to be taken from the bond shelf registration rendered effective by the SEC under SEC MSRD Order No. 63, series of 2021, and valid until September 2025. The preliminary offer supplement is available in the company website.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PETRON CORPORATION

Issuer

April 26, 2025

Date



JOANNA JASMINE M. JAVIER-ELACIO

Vice President – General Counsel
and Corporate Secretary