2,995,000

6,005,000

13,200

# SEC FORM 17-C

## CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

| 1. Date of Report (Date of earliest event repo  | rted)  |  |  |  |  |  |  |  |  |  |  |
|---|--|--|--|--|--|--|--|--|--|--|--|
| Dec 11, 2023  |  |  |  |  |  |  |  |  |  |  |  |
| 2. SEC Identification Number  |  |  |  |  |  |  |  |  |  |  |  |
| 31171   |  |  |  |  |  |  |  |  |  |  |  |
| 3. BIR Tax Identification No.   |  |  |  |  |  |  |  |  |  |  |  |
| 000-168-801   |  |  |  |  |  |  |  |  |  |  |  |
| 4. Exact name of issuer as specified in its cha   | arter  |  |  |  |  |  |  |  |  |  |  |
| PETRON CORPORATION  |  |  |  |  |  |  |  |  |  |  |  |
| 5. Province, country or other jurisdiction of inc   | corporation  |  |  |  |  |  |  |  |  |  |  |
| Philippines   |  |  |  |  |  |  |  |  |  |  |  |
| 6. Industry Classification Code(SEC Use Only  | у)   |  |  |  |  |  |  |  |  |  |  |
|   |  |  |  |  |  |  |  |  |  |  |  |
| 7. Address of principal office  |  |  |  |  |  |  |  |  |  |  |  |
| <b>U</b>  | San Miguel Head Office Complex, 40 San Miguel Avenue, Mandaluyong City         |  |  |  |  |  |  |  |  |  |  |
| Postal Code<br>1550   |  |  |  |  |  |  |  |  |  |  |  |
| 8. Issuer's telephone number, including area  | code   |  |  |  |  |  |  |  |  |  |  |
| (63 2) 8884-9200  |  |  |  |  |  |  |  |  |  |  |  |
| 9. Former name or former address, if change   | d since last report  |  |  |  |  |  |  |  |  |  |  |
| N/A   |  |  |  |  |  |  |  |  |  |  |  |
| 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA |  |  |  |  |  |  |  |  |  |  |  |
|   |  |  |  |  |  |  |  |  |  |  |  |
| Title of Each Class   | Number of Shares of Common Stock Outstanding and Amount<br>of Debt Outstanding |  |  |  |  |  |  |  |  |  |  |
| COMMON (PCOR)   | 9,375,104,497  |  |  |  |  |  |  |  |  |  |  |
| PREFERRED SERIES 3A (PRF3A)   | 13,403,000   |  |  |  |  |  |  |  |  |  |  |
| PREFERRED SERIES 3B (PRF3B)   | 6,597,000  |  |  |  |  |  |  |  |  |  |  |
| PREFERRED SERIES 4A (PRF4A)   | 5,000,000  |  |  |  |  |  |  |  |  |  |  |

PREFERRED SERIES 4B (PRF4B)

PREFERRED SERIES 4C (PRF4C)

PESO)

PCOR SERIES C BONDS DUE 2024 (IN MIL

| PCOR SERIES D BONDS DUE 2025 (IN MIL<br>PESO)        | 6,800   |
|--|---------|
| PCOR SERIES E BONDS DUE 2025 (IN MIL<br>PESO)        | 9,000   |
| PCOR SERIES F BONDS DUE 2027 (IN MIL<br>PESO)        | 9,000   |
| TOTAL DEBT AS OF SEPT 30 2023 (IN MIL<br>PESO-CONSO) | 240,987 |

Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



PSE Disclosure Form 4-30 - Material Information/Transactions References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Disbursement from the balance of the net proceeds of the offering of the Series E and Series F fixed rate bonds

Background/Description of the Disclosure

Disbursement from the balance of the net proceeds of the offering of the Series E and Series F fixed rate bonds

**Other Relevant Information** 

Please see attached current report on SEC Form 17-C.

| Filed on behalf by: |   |  |  |  |  |  |  |
|---------------------|---|--|--|--|--|--|--|
| Name                | Jhoanna Jasmine Javier-Elacio   |  |  |  |  |  |  |
| Designation         | Assistant Vice President - General Counsel and Corporate Secretary/Compliance Officer |  |  |  |  |  |  |

# COVERSHEET

| S. E. C. Registration Number         Image: S. M. C. H E A D. O F F I C E C O M P L E X 4 0 S         Image: S. M. C. H E A D. O F F I C E C O M P L E X 4 0 S         Image: S. M. C. H E A D. O F F I C E C O M P L E X 4 0 S         Image: S. M. C. H E A D. O F F I C E C O M P L E X 4 0 S         Image: S. M. C. H E A D. O F F I C E C O M P L E X 4 0 S         Image: S. M. C. H E A D. O F F I C E C C O M P L E X 4 0 S         Image: S. M. C. H E A D. O F F I C E C C O M P L E X 4 0 S         Image: S. M. C. H E A D. O F F I C E C C O M P L E X 4 0 S         Image: S. M. C. M SMINE M. JAVIER. ELACIO         CertIficates of Permit to Offer Securities for Sale dated 1994, 1995, 1995, 2010, 2014, 2016, 2018, 2019, 2021 and 2023         Secondary License Type, if Applicable         Image: Secondary License Type, if Applicable         Image: Secondary License Type, if Applicable         Image: Secondary License Type, if Applicable <th>7</th> <th>1</th> <th>1</th> <th>1</th> <th>3</th> <th>Т</th> <th>Γ</th> <th></th> <th></th> <th>Γ</th> <th></th> <th></th> <th>Γ</th> <th></th>  | 7    | 1          | 1      | 1      | 3     | Т                    | Γ       |         |       | Γ        |        |       | Γ        |       |       |      |        |         |         |       |           |             |       |       |      |             |     |     |        |      |           |        |       |       |     |    |
|---|------|------------|--------|--------|-------|----------------------|---------|---------|-------|----------|--------|-------|----------|-------|-------|------|--------|---------|---------|-------|-----------|-------------|-------|-------|------|-------------|-----|-----|--------|------|-----------|--------|-------|-------|-----|----|
| Image: Constraint of the second and |      | er         | mbe    | Nu     | atior | istr                 | Reg     | C. F    | . E.  | S.       |        |       |          |       |       |      |        |         |         |       |           |             |       |       |      |             |     |     |        |      |           |        |       |       |     |    |
| Image: Secondary License Type, If Applicable         Image: Secondary License Type, If Applicable         Image: Secondary License Type, If Applicable  |      |            |        |        |       | Ι                    | Γ       |         |       |          |        |       |          |       |       |      | N      | 0       | R       | T     | E         | <b>&gt;</b> | P     |       |      |             |     |     |        |      |           |        |       |       |     |    |
| M       C       H       E       A       D       O       F       F       I       C       E       C       O       M       P       L       E       X       4       0       S         1       G       U       E       L       A       V       E.       M       A       N       D       A       L       U       Y       0       N       G       C       I       T       Y         (Business Adress:       No. Street City / Town / Province)       I       I       U       V       N       G       C       I       T       Y         (Business Adress:       No. Street City / Town / Province)       I       I       U       V       N       G       C       I       T       Y         (Business Adress:       No. Street City / Town / Province)       I   |      |            | -      |        |       | Т                    | Τ       |         |       | Τ        |        |       | Γ        |       | N     | 0    | 1      | T       | A       | R     | 0         | >           | P     | R     | 0    | С           |     |     |        |      |           |        |       |       | T   |    |
| M       C       H       E       A       D       O       F       F       I       C       E       C       O       M       P       L       E       X       4       0       S         1       G       U       E       L       A       V       E.       M       A       N       D       A       L       U       Y       0       N       G       C       I       T       Y         (Business Adress:       No. Street City / Town / Province )       I       U       Y       O       N       G       C       I       T       Y         (Business Adress:       No. Street City / Town / Province )       I       I       U       Y       O       N       G       C       I       T       Y       I       I       I       U       Y       N       D       D       I <td>T</td> <td>T</td> <td></td> <td></td> <td></td> <td>T</td> <td>T</td> <td></td> <td></td> <td>T</td> <td></td> <td></td> <td> </td> <td>Hoea</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>1</td> <td></td> <td>Τ</td> <td></td> <td>-</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>T</td> <td></td> <td></td> <td></td> <td></td> <td>T</td> <td></td>   | T    | T          |        |        |       | T                    | T       |         |       | T        |        |       |          | Hoea  |       |      |        |         |         | 1     |           | Τ           |       | -     |      |             |     |     |        | T    |           |        |       |       | T   |    |
| M       C       H       E       A       D       O       F       F       I       C       E       C       O       M       P       L       E       X       4       0       S         1       G       U       E       L       A       V       E.       M       A       N       D       A       L       U       Y       0       N       G       C       I       T       Y       (Business Adress: No. Street City / Town / Province)         ATTY. JHOANNA JASMINE M. JAVIER-ELACIO<br>Contact Person       8884-9200<br>Company Telephone Number       0       5       Month<br>Annual Me<br>(for 202         1       Day<br>Fiscal Year       FORM TYPE       0       5       Month<br>Annual Me<br>(for 202       0       5       Month<br>Annual Me<br>(for 202         Certificates of Permit to Offer Securities for Sale dated 1994, 1995, 1996, 2010, 2014, 2015, 2018, 2019, 2021 and 2023<br>Secondary License Type, if Applicable       N/A       Mended Articles Number/Section         44.190 (as of September 30, 2023)       Total Amount of Debt Outstanding: P240 987 Milion (as of September 30, 2023)       Total Amount of Debt Outstanding: P240 987 Milion (as of September 30, 2023)         1       To be accomplished by SEC Personnel concerned       To be accomplished by SEC Personnel concerned       Foreign         I  | <br> |            |        |        |       | T                    | T       |         |       | T        |        | T     | I        | -     |       |      |        |         |         |       |           | T           | 1     |       |      |             |     |     |        | T    | 1         |        |       |       |     |    |
| A       I       G       U       E       M       A       N       D       A       L       U       Y       O       N       G       C       I       T       Y         A       I       G       U       E       A       V       E       M       A       N       D       A       L       U       Y       O       N       G       C       I       T       Y       (Business Adress: No. Street City / Town / Province)         ATTY. JHOANNA JASMINE M. JAVIER-ELACIO   |      |            | 5      | S.     | - I   | Concentration of the |         |         |       | <u> </u> |        | _     | <u>k</u> |       | l-    | e)   | Vam    | Full    | ny's    | mpa   | (Co       |             |       |       |      |             | 1   |     | 1      |      |           |        |       |       |     |    |
| ATTY. JHOANNA JASMINE M. JAVIER-ELACIO       8884-9200         Contact Person       Company Telephone Number         1       Day         Fiscal Year       FORM TYPE         Month       Annual Me (for 202         Certificates of Permit to Offer Securities for Sale dated 1994, 1995, 1996, 2010, 2014, 2016, 2018, 2019, 2021 and 2023         Secondary License Type, if Applicable         Image: pt. Requiring this Doc.         Totel Amount of Debt Outstanding. P240,997 Million (as of September 30, 2023)         Iat No. of Stockholders         To be accomplished by SEC Personnel concerned         Fiscal Numer         Licu  | A    |            | S      |        | 0     |                      | 4       |         | х     | ,        | Е      | L     | L        | Р     | м     | 0    | с      |         | Е       | с     | I         |             | F     | F     | 0    |             | D   | Α   | E      | +    | Н         |        | с     | M     |     |    |
| (Business Adress: No. Street City / Town / Province )         ATTY. JHOANNA JASMINE M. JAVIER-ELACIO         Contact Person         Contact Person         SEC FORM 17-C         Day         Fiscal Year         Certificates of Permit to Offer Securities for Sale dated 1994, 1995, 1996, 2010, 2014, 2016, 2018, 2019, 2021 and 2023         Secondary License Type, if Applicable         Image: Additional data of September 30, 2023)         Image: Additional data of September 30, 2023)         To be accomplished by SEC Personnel concerned         Image: Additional data of the securities of the securities for  |      |            |        | Y      | т     |                      |         | с       | 1     | Τ        | G      |       |          |       |       |      |        |         |         |       |           |             |       |       |      | v           | A   |     | L      | Ξ    | E         | U      | G     | 1     |     | 1  |
| Contact Person       Company Telephone Number         2       3       1         ionth       Day       FORM 17-C         Fiscal Year       0       5         Month       Annual Me (for 202         Certificates of Permit to Offer Securities for Sale dated 1994, 1995, 1996, 2010, 2014, 2016, 2018, 2019, 2021 and 2023       Secondary License Type, if Applicable         Image: pt. Requiring this Doc.       N/A         Amended Articles Number/Section         Add Amount of Debt Outstanding       P240,987 Million (as of September 30, 2023)         Ial No. of Stockholders       Domestic         To be accomplished by SEC Personnel concerned         Fiscal Numer       LCU  |      |            |        |        |       |                      |         |         |       |          |        | )     | ce)      | ovin  | / Pro | owr  | ty / - | et C    | Stre    | No    | ess       | Ad          | ess . | usine | ( Bı |             |     |     |        |      |           |        |       |       |     |    |
| Contact Person       Company Telephone Number         2       3       1         onth       Day       FORM TYPE         Fiscal Year       0       5         Certificates of Permit to Offer Securities for Sale dated 1994, 1995, 1996, 2010, 2014, 2016, 2018, 2019, 2021 and 2023<br>Secondary License Type, if Applicable         Image: pt. Requiring this Doc.       N/A<br>Amended Articles Number/Section         Image: pt. Requiring this Doc.       Total Amount of Debt Outstanding         Image: pt. Requiring this Doc.       Total Amount of Debt Outstanding         Image: pt. Requiring this Doc.       Total Amount of Debt Outstanding         Image: pt. Requiring this Doc.       Total Amount of Debt Outstanding         Image: pt. Requiring this Doc.       Total Amount of Debt Outstanding         Image: pt. Requiring this Doc.       Total Amount of Debt Outstanding         Image: pt. Requiring this Doc.       Total Amount of Debt Outstanding         Image: pt. Requiring this Doc.       Total Amount of Debt Outstanding         Image: pt. Requiring this Doc.       Total Amount of Debt Outstanding         Image: pt. Requiring this Doc.       Total Amount of Debt Outstanding         Image: pt. Requiring this Doc.       Total Amount of Debt Outstanding         Image: pt. Requiring this Doc.       Total Amount of Debt Outstanding         Image: pt. Requiring  |      |            |        |        |       |                      |         | 0.04    |       |          |        |       |          |       |       | Г    |        |         |         |       |           |             | CIO   | =1 Δ  | IFR- |             | F M | MIN | IAS    | NΔ   |           | ноа    | ( .)  | ΔΤΤ   |     |    |
| 2       3       1       0       5         Onth       Day       FORM TYPE       Month         Fiscal Year       Annual Me (for 202         Certificates of Permit to Offer Securities for Sale dated 1994, 1995, 1996, 2010, 2014, 2016, 2018, 2019, 2021 and 2023       Secondary License Type, if Applicable         Image: Description of the securities for Sale dated 1994, 1995, 1996, 2010, 2014, 2016, 2018, 2019, 2021 and 2023       Secondary License Type, if Applicable         Image: Description of the securities for Sale dated 1994, 1995, 1996, 2010, 2014, 2016, 2018, 2019, 2021 and 2023       N/A         Image: Description of the securities for Sale dated 1994, 1995, 1996, 2010, 2014, 2016, 2018, 2019, 2021 and 2023       Secondary License Type, if Applicable         Image: Description of the securities for Sale dated 1994, 1995, 1996, 2010, 2014, 2016, 2018, 2019, 2021 and 2023       Secondary License Type, if Applicable         Image: Description of the securities for Sale dated 1994, 1995, 1996, 2010, 2014, 2016, 2018, 2019, 2023       Image: Description of Description of Description of Description of Description of September 30, 2023         Image: Description of September 30, 2023)       Image: Description of Description of September 30, 2023         Image: Description of Stockholders       Image: Description of Description of Description of September 30, 2023         Image: Description of September 30, 2023       Image: Description of Description of Description of September 30, 2023         Image: Description of September   |      |            | r      | nbe    | Nui   |                      |         |         |       | pai      | Com    | C     |          |       |       | L    |        |         |         |       |           | ,           |       |       |      |             |     |     |        |      |           | 107    | 1.0   |       |     |    |
| 2       3       1       0       5         Onth       Day       FORM TYPE       Month         Fiscal Year       Annual Me (for 202         Certificates of Permit to Offer Securities for Sale dated 1994, 1995, 1996, 2010, 2014, 2016, 2018, 2019, 2021 and 2023         Secondary License Type, if Applicable         Image: Secondary License Type, if Applicable       N/A         Image: Secondary License Type, if Applicable       Domestic         Image: Secondary License Type, and the type, type and the type and the type and the type and the typ   |      |            |        |        |       |                      |         |         |       |          |        |       |          |       |       |      |        |         |         |       |           |             |       |       |      |             |     |     |        |      |           |        |       |       |     |    |
| 2       3       1       0       5         Onth       Day       FORM TYPE       Month         Fiscal Year       Annual Me (for 202         Certificates of Permit to Offer Securities for Sale dated 1994, 1995, 1996, 2010, 2014, 2016, 2018, 2019, 2021 and 2023       Secondary License Type, if Applicable         Image: Description of the securities for Sale dated 1994, 1995, 1996, 2010, 2014, 2016, 2018, 2019, 2021 and 2023       Secondary License Type, if Applicable         Image: Description of the securities for Sale dated 1994, 1995, 1996, 2010, 2014, 2016, 2018, 2019, 2021 and 2023       N/A         Image: Description of the securities for Sale dated 1994, 1995, 1996, 2010, 2014, 2016, 2018, 2019, 2021 and 2023       Secondary License Type, if Applicable         Image: Description of the securities for Sale dated 1994, 1995, 1996, 2010, 2014, 2016, 2018, 2019, 2021 and 2023       Secondary License Type, if Applicable         Image: Description of the securities for Sale dated 1994, 1995, 1996, 2010, 2014, 2016, 2018, 2019, 2023       Image: Description of Description of Description of Description of Description of September 30, 2023         Image: Description of September 30, 2023)       Image: Description of Description of September 30, 2023         Image: Description of Stockholders       Image: Description of Description of Description of September 30, 2023         Image: Description of September 30, 2023       Image: Description of Description of Description of September 30, 2023         Image: Description of September   |      |            |        |        |       |                      |         |         |       |          |        | 7     | 0 m      |       | -     |      |        |         | <i></i> |       | il en inc |             |       |       |      | 1           |     |     |        |      |           |        |       |       |     |    |
| onth       Day       FORM TYPE       Month         Fiscal Year       Annual Me (for 202         Certificates of Permit to Offer Securities for Sale dated 1994, 1995, 1996, 2010, 2014, 2016, 2018, 2019, 2021 and 2023       Secondary License Type, if Applicable         Image: transmit in the security of the secure security of the secure security of the sec  | 1    | <b>[</b> ] |        | 5      | 0     | Г                    |         |         |       |          |        |       |          |       |       | 2    | 17-    | RM      | -OF     | CI    | SE        |             |       |       |      |             |     |     |        | 1    | 1         | 3      | Γ     | 2     | T   |    |
| Certificates of Permit to Offer Securities for Sale dated 1994, 1995, 1996, 2010, 2014, 2016, 2018, 2019, 2021 and 2023         Secondary License Type, if Applicable         Image: secondary License Type, if Applicable  | Day  | L          |        | th     | Mon   | L                    |         |         |       |          |        | _     | -        |       |       |      |        | TYP     | RM      | FC    | -         |             |       |       |      |             |     |     |        |      | ay        |        |       |       |     | C  |
| pt. Requiring this Doc.  Amended Articles Number/Section  Total Amount of Debt Outstanding: P240,987 Million (as of September 30, 2023)  And No. of Stockholders  To be accomplished by SEC Personnel concerned  Fiscal Numer  LCU  |      |            |        |        |       |                      | <br>I/A | N       |       |          |        |       |          |       |       | Γ    |        |         |         |       |           |             |       |       |      |             |     |     |        |      |           |        | 7     | T     |     |    |
| 44,190 (as of September 30, 2023)       Domestic       Foreign         Lal No. of Stockholders       Domestic       Foreign         To be accomplished by SEC Personnel concerned       Image: Section of   |      | 6          | ion    | Sect   | ber/s | um                   |         | 1000    | I Art | ed       | ende   | ٩m    | A        |       |       | ł    |        |         |         |       |           |             |       |       |      |             |     |     | D.     | Doc  | is D      | ig thi | uirin | Req   | pt. | p  |
| 44,190 (as of September 30, 2023)       Domestic       Foreign         Image: Discrete state  | CONS | 23 - (     | , 202: | er 30. | otemb | Se                   | as oʻ   | lion (a | 7 Mil | 987      | P240,9 | g P   | iding    | tstan | bt Ou | of D | mour   | Fotal , |         |       |           |             |       |       |      |             |     | 2/A |        |      |           |        |       |       |     |    |
| To be accomplished by SEC Personnel concerned   |      |            |        |        |       |                      |         |         | [     |          |        |       |          |       |       |      |        |         |         |       |           |             |       |       |      |             |     | 23) |        |      |           |        |       |       |     |    |
| Fiscal Numer     LCU  |      |            | n      | reig   | FC    |                      |         |         |       |          |        |       |          | IC    | nest  | Do   |        |         |         |       |           |             |       |       |      |             |     |     | 3      | uer  | noic      | UCKI   | 1 31  | NU. ( | aı  | lc |
|   |      | *****      |        |        |       |                      |         |         |       |          |        |       | ed       | erne  | onc   | nel  | ersol  | C P     | y SE    | ned l | plis      | con         | acc   | o be  | T    |             |     |     |        |      |           |        |       |       |     |    |
|   |      |            |        |        |       |                      |         |         |       |          |        |       |          |       |       |      |        |         |         |       |           |             |       |       |      | 10 \$1.1 m. |     |     |        | T    |           | 1 I MI | T     | -     | T   | 1  |
| Document I. D. Cashier  |      |            |        |        |       |                      |         |         |       | ā.       |        | 19125 |          |       |       |      | ĊU     | l       |         |       |           |             |       |       |      |             |     | er  | Vume   | al N | isca      | Fi     |       |       |     | -  |
| Document I. D. Cashier  |      |            |        |        |       |                      |         |         |       |          |        |       |          |       |       |      |        |         |         |       |           |             |       |       |      | -           |     |     | - 1    |      | <b></b>   |        | Т     | T     | 1   |    |
|   |      |            |        |        |       |                      |         |         |       | •        |        |       |          |       |       |      | shie   | Ca      |         |       |           |             |       |       | ]    |             |     | D.  | ent I. | me   | l<br>ocur | Do     |       |       | 1   |    |
|   |      |            |        |        |       |                      |         |         |       |          |        |       |          |       |       |      |        |         |         |       |           |             |       |       |      |             |     |     |        |      |           |        |       |       |     | -  |
|   |      |            |        |        |       |                      |         |         |       |          |        |       |          |       |       |      |        |         |         |       |           |             |       |       |      |             |     |     |        |      |           |        |       |       |     |    |
| STAMPS  |      |            |        |        |       |                      |         |         |       |          |        |       |          |       |       |      |        |         |         |       |           |             |       |       |      |             |     | 5   | M P S  | A۸   | SТ/       | S      |       |       |     |    |
|   |      |            |        |        |       |                      |         |         |       |          |        |       |          |       |       |      |        |         |         |       |           |             |       |       |      |             |     |     |        |      |           |        |       |       |     | -  |

#### SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

# CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

# 1. **December 11, 2023** Date of Report (Date of earliest event reported)

2. SEC Identification Number 31171 3. BIR Tax Identification No. 000-168-801

#### 4. **PETRON CORPORATION** Exact name of issuer as specified in its charter

5. **Philippines** Province, country or other jurisdiction of incorporation 6. (SEC Use Only) Industry Classification Code:

- 7. **San Miguel Head Office Complex, 40 San Miguel Avenue, Mandaluyong City 1550** Address of principal office Postal Code
- 8. **(63 2) 8884-9200** Issuer's telephone number, including area code
- 9. **(None)** Former name or former address, if changed since last report
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class          | Number of Shares of Common Stock<br>Outstanding and Amount of Debt Outstanding |
|------------------------------|--|
| Common Stock                 | 9,375,104,497 Shares   |
| Preferred Stock Series 3A    | 13,403,000 Shares  |
| Preferred Stock Series 3B    | 6,597,000 Shares   |
| Preferred Stock Series 4A    | 5,000,000 Shares   |
| Preferred Stock Series 4B    | 2,995,000 Shares   |
| Preferred Stock Series 4C    | 6,005,000 Shares   |
| PCOR Series C Bonds Due 2024 | ₽13.2 billion  |
| PCOR Series D Bonds Due 2025 | ₽ 6.8 billion  |
| PCOR Series E Bonds Due 2025 | ₽ 9.0 billion  |
| PCOR Series F Bonds Due 2027 | ₽ 9.0 billion  |
| Total Debt                   | ₽ 240,987 Million<br>(Consolidated as of September 30, 2023)                   |

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11. Indicate the item numbers reported herein: Item 9

# Item 9 (Other Events).

The following reports the disbursements of the Company from the balance of the net proceeds of its offering of the Series E and Series F fixed rate bonds (the "Offering"):

| Date of Disbursement | Use of Proceeds            | Details             | Amount in Php |  |  |  |
|----------------------|----------------------------|---------------------|---------------|--|--|--|
| 07 December 2023     | <b>Power Plant Project</b> | Capital Expenditure | 19,216.78     |  |  |  |
| TOTAL DISBURSEMENT   | IN THIS REPORT             | 19,216.78           |               |  |  |  |
| TOTAL DISBURSEMENT   | 'S TO DATE                 | 17,489,681,126.52   |               |  |  |  |
| BALANCE OF PROCEED   | S                          | Php282,372,176.40   |               |  |  |  |

The net proceeds of the Offering are computed as follows:

| Gross Proceeds                    | Php 18,000,000,000.00 |
|-----------------------------------|-----------------------|
| Expenses related to the Offering' | Php 227,946,697.08    |
| Net Proceeds                      | Php 17,772,053,302.92 |

<sup>1</sup>Verified actual expenses related to the Offering include: (i) underwriting, rating, trustee, registry and paying agency, legal, and other professional fees and other miscellaneous expenses, (ii) taxes and filing fees paid to the Bureau of Internal Revenue and the Securities and Exchange Commission, respectively, and (iii) listing fees paid/payable to the Philippine Dealing & Exchange Corp.

#### SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

> PETRON CORPORATION Issuer

**JHOANNA JASMINE M. JAVIÉR-ELACIO** Assistant Vice President – General Counsel and Corporate Secretary

December 11, 2023 Date