2,995,000

6,005,000

13,200

# SEC FORM 17-C

#### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1	. Date of Report (Date of earliest event repo	rted)									
	Oct 27, 2023										
2	2. SEC Identification Number										
	31171										
3	3. BIR Tax Identification No.										
	000-168-801										
4	4. Exact name of issuer as specified in its charter										
	PETRON CORPORATION										
5	5. Province, country or other jurisdiction of incorporation										
	Philippines										
6	. Industry Classification Code(SEC Use Only	/)									
7	. Address of principal office										
	San Miguel Head Office Complex, 40 San Miguel Avenue, Mandaluyong City Postal Code 1550										
8	. Issuer's telephone number, including area	code									
	(63 2) 8884-9200										
9	9. Former name or former address, if changed since last report										
	N/A										
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA											
	Title of Each Class Number of Shares of Common Stock Outstanding and A of Debt Outstanding										
	COMMON (PCOR)	9,375,104,497									
	PREFERRED SERIES 3A (PRF3A)	13,403,000									
	PREFERRED SERIES 3B (PRF3B)	6,597,000									
	PREFERRED SERIES 4A (PRF4A)	5,000,000									

PREFERRED SERIES 4B (PRF4B)

PREFERRED SERIES 4C (PRF4C)

PESO)

PCOR SERIES C BONDS DUE 2024 (IN MIL

PCOR SERIES D BONDS DUE 2025 (IN MIL PESO)	6,800
PCOR SERIES E BONDS DUE 2025 (IN MIL PESO)	9,000
PCOR SERIES F BONDS DUE 2027 (IN MIL PESO)	9,000
TOTAL DEBT AS OF JUNE 30 2023 (IN MIL PESO-CONSO)	216,613

Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



PSE Disclosure Form 4-30 - Material Information/Transactions References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Redemption of Series B Bonds of the Company

Background/Description of the Disclosure

Redemption of Series B Bonds of the Company

**Other Relevant Information** 

Please see attached current report on SEC Form 17-C.

Filed on behalf by:							
Name	Jhoanna Jasmine Javier-Elacio						
Designation	Assistant Vice President - General Counsel and Corporate Secretary/Compliance Officer						

# COVERSHEET

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### SECURITIES AND EXCHANGE COMMISSION

#### SEC FORM 17-C

# CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

# 1. **October 27, 2023** Date of Report (Date of earliest event reported)

2. SEC Identification Number 31171 3. BIR Tax Identification No. 000-168-801

# 4. **PETRON CORPORATION** Exact name of issuer as specified in its charter

5. **Philippines** Province, country or other jurisdiction of incorporation 6. (SEC Use Only) Industry Classification Code:

- 7. San Miguel Head Office Complex, 40 San Miguel Avenue, Mandaluyong City 1550 Address of principal office Postal Code
- 8. **(63 2) 8884-9200** Issuer's telephone number, including area code
- 9. **(None)** Former name or former address, if changed since last report
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock
	Outstanding and Amount of Debt Outstanding
Common Stock	9,375,104,497 Shares
Preferred Stock Series 3A	13,403,000 Shares
Preferred Stock Series 3B	6,597,000 Shares
Preferred Stock Series 4A	5,000,000 Shares
Preferred Stock Series 4B	2,995,000 Shares
Preferred Stock Series 4C	6,005,000 Shares
PCOR Series C Bonds Due 2024	₽13.2 billion
PCOR Series D Bonds Due 2025	P 6.8 billion
PCOR Series E Bonds Due 2025	₽ 9.0 billion
PCOR Series F Bonds Due 2027	P 9.0 billion
Total Debt	₽ 216,613 Million
	(Consolidated as of June 30, 2023)

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11. Indicate the item numbers reported herein: Item 9

#### Item 9 (Other Events).

We advise that Petron Corporation completed today the redemption of all its Series B fixed rate bonds with an aggregate principal amount of P7 billion. These bonds were issued in 2016 and matured today.

#### **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

# PETRON CORPORATION Issuer

October 27, 2023 Date

Monthler

JHOANNA JASMINE M. JAVIER-ELACIO Assistant Vice President – General Counsel and Corporate Secretary