

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Jun 14, 2023
2. SEC Identification Number  
31171
3. BIR Tax Identification No.  
000-168-801
4. Exact name of issuer as specified in its charter  
PETRON CORPORATION
5. Province, country or other jurisdiction of incorporation  
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
San Miguel Head Office Complex, 40 San Miguel Avenue, Mandaluyong City  
Postal Code  
1550
8. Issuer's telephone number, including area code  
(63 2) 8884-9200
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON (PCOR)	9,375,104,497
PREFERRED SERIES 3A (PRF3A)	13,403,000
PREFERRED SERIES 3B (PRF3B)	6,597,000
PCOR SERIS B BONDS DUE 2023 (IN MIL PESO)	7,000
PCOR SERIS C BONDS DUE 2024 (IN MIL PESO)	13,200
PCOR SERIS D BONDS DUE 2025 (IN MIL PESO)	6,800

PCOR SERIS E BONDS DUE 2025 (IN MIL PESO)	9,000
PCOR SERIS F BONDS DUE 2027 (IN MIL PESO)	9,000
TOTAL DEBT AS OF MARCH 31 2023 (IN MIL PESO-CONSO)	223,583

11. Indicate the item numbers reported herein

Item 9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



**Petron Corporation**  
**PCOR**

**PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing**  
***References: Section 14 of the Revised Disclosure Rules***

<b>Subject of the Disclosure</b>
Notice of PSE Trading Participants Briefing for the Series 4 Preferred Shares Offer
<b>Background/Description of the Disclosure</b>
PSE Trading Participants Briefing for the Perpetual Series 4 Preferred Shares of Petron Corporation

<b>Type of Briefing</b>	PSE Trading Participants Briefing for the Series 4 Preferred Shares Offer
<b>Subject of the Briefing</b>	PSE Trading Participants Briefing for the Series 4 Preferred Shares Offer
<b>Date of the Briefing</b>	Jun 19, 2023
<b>Time</b>	4:00pm
<b>Venue</b>	via Zoom Videoconference
<b>Contact Person</b>	Daisy S. Garcia and Miai Elissa C. Reonal

<b>Contact Details</b>	dgarcia@securitybank.com.ph and mereonal@securitybank.com.ph
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<b>Other Relevant Information</b>
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Please see attached letter dated June 14, 2023.

This amended disclosure covers the change in the title to "PSE Trading Participants Briefing for the Series 4 Preferred Shares Offer" indicated in the e-vite for the Trading Participants Briefing earlier submitted.

Registration link:

[https://us06web.zoom.us/webinar/register/WN\\_oTidaXblSX-E4kMvGpdSWw](https://us06web.zoom.us/webinar/register/WN_oTidaXblSX-E4kMvGpdSWw)

**Filed on behalf by:**

<b>Name</b>	Jhoanna Jasmine Javier-Elacio
<b>Designation</b>	Assistant Vice President - General Counsel and Corporate Secretary/Compliance Officer



June 14, 2023

**PHILIPPINE STOCK EXCHANGE, INC.**  
Disclosure Department  
6<sup>th</sup> Floor, PSE Tower  
5<sup>th</sup> Avenue corner 28<sup>th</sup> Street  
Bonifacio Global City, Taguig City

Attention: **Ms. Alexandra D. Tom Wong**  
Officer-in-Charge, Disclosure Department

**PHILIPPINE DEALING & EXCHANGE CORP.**  
29<sup>th</sup> Floor, BDO Equitable Tower  
8751 Paseo de Roxas  
Makati City 1226

Attention: **Atty. Marie Rose M. Magallen-Lirio**  
Head - Issuer Compliance and Disclosure Department

Gentlemen:

Please be informed that in connection with the offer of the Series 4 Preferred Shares, Petron Corporation will hold a PSE Trading Participants Briefing on June 19, 2023, Monday, 4:00pm via remote communication through Zoom. Attached is a copy of the invitation.

We advise that the invitation is under review of the Listings Department of the Philippine Stock Exchange and is therefore subject to any comment they may have. We will update the disclosure as appropriate.

Very truly yours,

A handwritten signature in black ink, appearing to read "Jhoanna Jasmine M. Javier-Elacio".

**JHOANNA JASMINE M. JAVIER-ELACIO**  
Assistant Vice President – General Counsel  
and Corporate Secretary



INVITES YOU TO ITS

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## PSE TRADING PARTICIPANTS BRIEFING FOR THE SERIES 4 PREFERRED SHARES OFFER

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**June 19, 2023, Monday**

Program starts 4:00pm

**Registration Link**

[https://us06web.zoom.us/webinar/register/WN\\_oTidaXblSX-E4kMvGpdSWw](https://us06web.zoom.us/webinar/register/WN_oTidaXblSX-E4kMvGpdSWw)

*Deadline for registration is 12:00pm on June 16, 2023, Friday*

*Sole Issue Manager*



*Joint Lead Underwriters and Bookrunners*



*Selling Agent*



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