# SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

## **CURRENT REPORT UNDER SECTION 17** OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Apr 4, 2023

2. SEC Identification Number

31171

3. BIR Tax Identification No.

000-168-801

4. Exact name of issuer as specified in its charter

PETRON CORPORATION

5. Province, country or other jurisdiction of incorporation Philippines

- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office

San Miguel Head Office Complex, 40 San Miguel Avenue, Mandaluyong City Postal Code

1550

8. Issuer's telephone number, including area code

(63 2) 8884-9200

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON (PCOR)	9,375,104,497
PREFERRED SERIES 3A (PRF3A)	13,403,000
PREFERRED SERIES 3B (PRF3B)	6,597,000
PCOR SERIES B BONDS DUE 2023 (IN MIL PESO)	7,000
PCOR SERIES C BONDS DUE 2024 (IN MIL PESO)	13,200
PCOR SERIES D BONDS DUE 2025 (IN MIL PESO)	6,800

PCOR SERIES E BONDS DUE 2025 (IN MIL PESO)	9,000
PCOR SERIES F BONDS DUE 2027 (IN MIL PESO)	9,000
TOTAL DEBT AS OF DEC. 31, 2022 (IN MIL PESO-CONSO)	244,947

11. Indicate the item numbers reported herein

Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



# Petron Corporation PCOR

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

#### **Subject of the Disclosure**

Results of the stockholder written assent exercise

### **Background/Description of the Disclosure**

Further to our disclosures dated March 6, 2023 and March 24, 2023, the Company advises that it received today from its stock transfer agent, SMC Stock Transfer Service Corporation, the report that the written assent of stockholders representing 73.17% of the total outstanding common capital stock of the Company (more than the minimum required stockholder written assent), with 0% voting against the proposal, has been received in relation to the Company's solicitation for stockholders' written assent to the proposed listing with the Philippine Stock Exchange of up to 30,000,000 Series 4 preferred shares of the Company.

## Other Relevant Information

Please see attached current report SEC Form 17-C.

## Filed on behalf by:

Name	Jhoanna Jasmine Javier-Elacio
Designation	Assistant Vice President - General Counsel and Corporate Secretary/Compliance Officer

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## SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

## CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1.	April 4, 2023 Date of Report (Date of earliest event reported)
2.	SEC Identification Number 31171 3. BIR Tax Identification No. 000-168-801
4.	PETRON CORPORATION Exact name of issuer as specified in its charter
5.	Philippines  6. (SEC Use Only)  Province, country or other industry Classification Code:  jurisdiction of incorporation
7.	San Miguel Head Office Complex, 40 San Miguel Avenue, Mandaluyong City Address of principal office Postal Code
8.	(63 2) 8884-9200 Issuer's telephone number, including area code
9.	(None) Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock						
	Outstanding and Amount of Debt Outstanding						
Common Stock	9,375,104,497 Shares						
Preferred Stock Series 3A	13,403,000 Shares						
Preferred Stock Series 3B	6,597,000 Shares						
PCOR Series B Bonds Due 2023	₽ 7.0 billion						
PCOR Series C Bonds Due 2024	₽13.2 billion						
PCOR Series D Bonds Due 2025	P 6.8 billion						
PCOR Series E Bonds Due 2025	P 9.0 billion						
PCOR Series F Bonds Due 2027	P 9.0 billion						
Total Liabilities	₽ 244,947 Million						
	(Consolidated as of December 31, 2022)						

11. Indicate the item numbers reported herein: Item 9

## Item 9 (Other Events).

Further to our disclosures dated March 6, 2023 and March 24, 2023, the Company advises that it received today from its stock transfer agent, SMC Stock Transfer Service Corporation, the report that the written assent of stockholders representing 73.17% of the total outstanding common capital stock of the Company (more than the minimum required stockholder written assent), with 0% voting against the proposal, has been received in relation to the Company's solicitation for stockholders' written assent to the proposed listing with the Philippine Stock Exchange of up to 30,000,000 Series 4 preferred shares of the Company.

#### **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PETRON CORPORATION

Issuer

April 4, 2023 Date

JHOANNA JASMINE M. JAVIER-ELACIO

Corporate Secretary