

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Oct 8, 2021
2. SEC Identification Number
31171
3. BIR Tax Identification No.
000-168-801
4. Exact name of issuer as specified in its charter
PETRON CORPORATION
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
San Miguel Head Office Complex, 40 San Miguel Avenue, Mandaluyong City
Postal Code
1550
8. Issuer's telephone number, including area code
63 2 8884-9200
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON (PCOR)	9,375,104,497
PREFERRED SERIES 2B (PRF2B)	2,877,680
PREFERRED SERIES 3A (PRF3A)	13,403,000
PREFERRED SERIES 3B (PRF3B)	6,597,000
PCOR SERIES A BONDS DUE 2021 (IN MIL PESO)	13,000
PCOR SERIES B BONDS DUE 2023 (IN MIL PESO)	7,000

PCOR SERIES C BONDS DUE 2024 (IN MIL PESO)	13,200
PCOR SERIES D BONDS DUE 2025 (IN MIL PESO)	6,800
TOTAL DEBT AS OF JUNE 30, 2021 (IN MIL PESO-CONSO)	186,644

11. Indicate the item numbers reported herein
Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Petron Corporation
PCOR

PSE Disclosure Form 4-27 - Notification of Completion or Termination of Offering

Subject of the Disclosure

Notice of Completion of the Offer Period.

Background/Description of the Disclosure

Notice of Completion of the Offer Period.

Details of completion or termination of an offering

Please see attached letter dated October 8, 2021.

Filed on behalf by:

Name

Jhoanna Jasmine Javier-Elacio

Designation

Legal Manager and Assistant Corporate Secretary



October 8, 2021

PHILIPPINE STOCK EXCHANGE, INC.

Disclosure Department
6th Floor, PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas
Makati City 1226

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head - Issuer Compliance and Disclosure Department

Gentlemen:

In relation to the offer by Petron Corporation (the "Company") of the first tranche of its peso fixed rate bonds in the amount of P18 billion during the period from September 27, 2021 until October 5, 2021, please find enclosed the notice of the completion of the offer period of the Company as submitted to the Securities and Exchange Commission.

Very truly yours,

A handwritten signature in black ink that reads "JACruz".

JOEL ANGELO C. CRUZ
VP - General Counsel &
Corporate Secretary



October 7, 2021

**MARKETS AND SECURITIES REGULATION DEPARTMENT
SECURITIES AND EXCHANGE COMMISSION**

Ground Floor, Secretariat Building
Philippine International Convention Center Complex
Pasay City

Attention: **Director Vicente Graciano P. Felizmenio, Jr.**

Re: Petron Corporation – Notification of Completion of Offer

Gentlemen:

We refer to the public offer and sale in the Philippines (the "Offer") by Petron Corporation (the "Company") of the initial tranche of the Bonds (the "Offer Bonds") with an aggregate principal amount of ₱18,000,000,000.00 fixed rate bonds, consisting of Series E Bonds due 2025 and Series F Bonds due 2027, to be issued out of the ₱50,000,000,000.00 shelf registration of the Company and listed and traded in the Philippine Dealing & Exchange Corp., for which a Certificate of Permit to Offer Securities for Sale was issued by the Securities and Exchange Commission (the "Commission") on 27 September 2021.

In compliance with SRC Rule 8.1.1.6, the Company hereby notifies the Commission of the completion of the Offer on 5 October 2021 wherein the following Offer Bonds were sold pursuant to the said Offer:

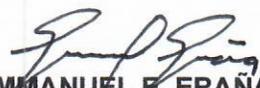
Series	Type of Investor	Amount (in Php)	Total (in Php)
Series E Bonds	Retail	8,759,000,000.00	9,000,000,000.00
	Institutional	241,000,000.00	
Series F Bonds	Retail	8,439,400,000.00	9,000,000,000.00
	Institutional	560,600,000.00	

Should you have any questions regarding the foregoing, please do not hesitate to let us know.

Very truly yours,

PETRON CORPORATION

By:


EMMANUEL E. ERAÑA
Senior Vice President and CFO


MYRNA C. GERONIMO
Vice President and Controller