



Markets and Securities Regulation Department

IN THE MATTER OF : **SEC MSRD Order No.: 63**
: **Series of 2021**
:
: **Registration of Fixed Rate Bonds**
PETRON CORPORATION : **(Shelf Registration)**
- Registrant - :
:
X ----- X

ORDER OF REGISTRATION

Upon consideration of the Amended Registration Statement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of **Petron Corporation**, the Commission, resolved in its meeting of 23 September 2021 to favorably consider the same for the registration of **Fifty Billion Pesos (Php50,000,000,000.00) worth of Fixed Rate Bonds**, in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code.

For the first tranche of Fixed Rate Bonds, the Company applied to offer Eighteen Billion Pesos (Php18,000,000,000.00) worth of Fixed Rate Bonds (Series E and F).

In this regard and after determining that the Company has complied with the required submissions as directed in the Pre-Effective Letter dated 24 September 2021, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of subject company authorizing the sale and distribution of up to Eighteen Billion Pesos (Php18,000,000,000.00) relative to the first tranche be issued in favor of the Company.

Let this **Order** be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The Corporation is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

The sale and distribution of the remaining securities under the subsequent tranches shall be conducted only after the issuance by the Commission of the pertinent permit.

SO ORDERED.

PICC Complex, Pasay City, Philippines,
27 September 2021.

signed
VICENTE GRACIANO P. FELIZMENIO, JR.
Director