

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Sep 24, 2021
2. SEC Identification Number
31171
3. BIR Tax Identification No.
000-168-801
4. Exact name of issuer as specified in its charter
PETRON CORPORATION
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
San Miguel Head Office Complex, 40 San Miguel Avenue, Mandaluyong City
Postal Code
1550
8. Issuer's telephone number, including area code
(63 2) 8884-9200
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

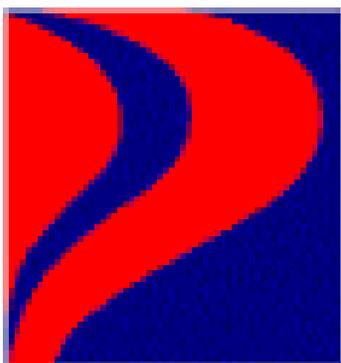
Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON (PCOR)	9,375,104,497
PREFERRED SERIES 2B (PRF2B)	2,877,680
PREFERRED SERIES 3A (PRF3A)	13,403,000
PREFERRED SERIES 3B (PRF3B)	6,597,000
PCOR SERIES A BONDS DUE 2021 (IN MIL PESO)	13,000
PCOR SERIES B BONDS DUE 2023 (IN MIL PESO)	7,000

PCOR SERIES C BONDS DUE 2024 (IN MIL PESO)	13,200
PCOR SERIES D BONDS DUE 2025 (IN MIL PESO)	6,800
TOTAL DEBT AS OF JUNE 30, 2021 (IN MIL PESO-CONSO)	186,644

11. Indicate the item numbers reported herein

Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



PETRON

Petron Corporation

PCOR

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Issuance of Order of Registration and Certificate of Permit to Offer Securities for Sale

Background/Description of the Disclosure

Issuance of Order of Registration and Certificate of Permit to Offer Securities for Sale

Other Relevant Information

Please see attached letter dated September 27, 2021.

Filed on behalf by:

Name	Jhoanna Jasmine Javier-Elacio
Designation	Legal Manager and Assistant Corporate Secretary



September 27, 2021

PHILIPPINE STOCK EXCHANGE, INC.

Disclosure Department
6th Floor, PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas
Makati City 1226

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head - Issuer Compliance and Disclosure Department

Gentlemen:

Further to our disclosures dated July 5, 2021, August 3, 2021 and September 27, 2021, Petron Corporation (the "Company") advises that it received today from the Securities and Exchange Commission the order rendering effective the registration statement for the shelf registration of the Company's peso fixed rate bonds, with an aggregate amount of P50 billion, and the corresponding Certificate of Permit to Offer Securities for Sale for the first tranche of P18 billion. Please find enclosed a copy of the Order of Registration and the Certificate of Permit to Offer Securities for Sale.

Very truly yours,

A handwritten signature in black ink that reads "JCCruz".

JOEL ANGELO C. CRUZ
VP - General Counsel &
Corporate Secretary



Markets and Securities Regulation Department

IN THE MATTER OF : **SEC MSRD Order No.: 63**
: **Series of 2021**
:
: **Registration of Fixed Rate Bonds**
PETRON CORPORATION : **(Shelf Registration)**
- Registrant - :
:
X-----X

ORDER OF REGISTRATION

Upon consideration of the Amended Registration Statement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of **Petron Corporation**, the Commission, resolved in its meeting of 23 September 2021 to favorably consider the same for the registration of **Fifty Billion Pesos (Php50,000,000,000.00) worth of Fixed Rate Bonds**, in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code.

For the first tranche of Fixed Rate Bonds, the Company applied to offer Eighteen Billion Pesos (Php18,000,000,000.00) worth of Fixed Rate Bonds (Series E and F).

In this regard and after determining that the Company has complied with the required submissions as directed in the Pre-Effective Letter dated 24 September 2021, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of subject company authorizing the sale and distribution of up to Eighteen Billion Pesos (Php18,000,000,000.00) relative to the first tranche be issued in favor of the Company.

Let this **Order** be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The Corporation is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

The sale and distribution of the remaining securities under the subsequent tranches shall be conducted only after the issuance by the Commission of the pertinent permit.

SO ORDERED.

PICC Complex, Pasay City, Philippines,
27 September 2021.

signed
VICENTE GRACIANO P. FELIZMENIO, JR.
Director



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

PETRON CORPORATION

consisting of an offer of **Eighteen Billion Pesos (P18,000,000,000.00)** worth of "**Series E**" and "**Series F**" **Fixed Rate Bonds**, representing the first tranche of the aggregate principal amount of Fifty Billion Pesos (P50,000,000,000.00) under the Shelf Registration covered under **SEC MSRD Order No. 63, Series of 2021**, have been registered and may now be offered for sale or sold to the public subject to full compliance with the provisions of the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission.

Issued at Pasay City, Philippines this 27th day of September Two Thousand and Twenty-one.



VICENTE GRACIANO P. FELIZMENIO, JR.

Director