

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

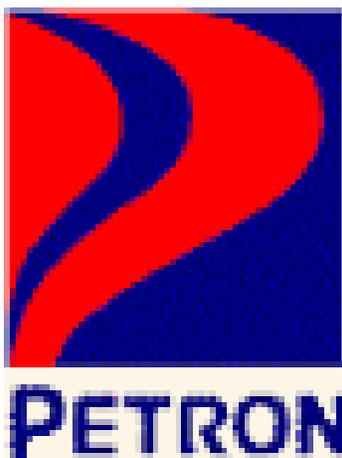
1. Date of Report (Date of earliest event reported)  
Jul 9, 2021
2. SEC Identification Number  
31171
3. BIR Tax Identification No.  
000-168-801
4. Exact name of issuer as specified in its charter  
PETRON CORPORATION
5. Province, country or other jurisdiction of incorporation  
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
San Miguel Head Office Complex, No. 40 San Miguel Avenue, Mandaluyong City  
Postal Code  
1550
8. Issuer's telephone number, including area code  
(63 2) 8884-9200
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON (PCOR)	9,375,104,497
PREFERRED SERIES 2B (PRF2B)	2,877,680
PREFERRED SERIES 3A (PRF3A)	13,403,000
PREFERRED SERIES 3B (PRF3B)	6,597,000
PCOR SERIES A BONDS DUE 2021 (IN MIL PESO)	13,000
PCOR SERIES B BONDS DUE 2023 (IN MIL PESO)	7,000

PCOR SERIES C BONDS DUE 2024 (IN MIL PESO)	13,200
PCOR SERIES D BONDS DUE 2025 (IN MIL PESO)	6,800
TOTAL DEBT AS OF MARCH 31 2021 (IN MIL PESO-CONSO)	194,813

11. Indicate the item numbers reported herein  
Item 9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



**Petron Corporation**  
**PCOR**

**PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing**  
***References: Section 14 of the Revised Disclosure Rules***

<b>Subject of the Disclosure</b>
Notice of Institutional Investors' Briefing
<b>Background/Description of the Disclosure</b>
Institutional Investors' Briefing for the Peso-Denominated Series E and F Bonds of Petron Corporation

<b>Type of Briefing</b>	Institutional Investors' Briefing
<b>Subject of the Briefing</b>	Institutional Investors' Briefing
<b>Date of the Briefing</b>	Jul 14, 2021
<b>Time</b>	2:00 PM
<b>Venue</b>	via Zoom videoconferencing
<b>Contact Person</b>	Erich Y. Pe Lim

<b>Contact Details</b>	eyelim@petron.com
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<b>Other Relevant Information</b>
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Please see attached letter dated July 9, 2021.

**Filed on behalf by:**

<b>Name</b>	Jhoanna Jasmine Javier-Elacio
<b>Designation</b>	Legal Manager and Assistant Corporate Secretary



July 9, 2021

**THE PHILIPPINE STOCK EXCHANGE, INC.**

Disclosure Department  
6<sup>th</sup> Floor, PSE Tower  
5<sup>th</sup> Avenue corner 28<sup>th</sup> Street  
Bonifacio Global City, Taguig City

Attention: **Ms. Janet A. Encarnacion**  
Head, Disclosure Department

**PHILIPPINE DEALING & EXCHANGE CORP.**

29<sup>th</sup> Floor, BDO Equitable Tower  
8751 Paseo de Roxas  
Makati City 1226

Attention: **Atty. Marie Rose M. Magallen-Lirio**  
Head - Issuer Compliance and Disclosure Department

Gentlemen:

Please be informed that Petron Corporation will hold an Institutional Investors' Briefing on July 14, 2021, Wednesday, 2:00 PM via remote communication through Zoom.

Attached is a copy of the invitation.

Very truly yours,

A handwritten signature in black ink, appearing to read "JCCruz".

**JOEL ANGELO C. CRUZ**  
VP - General Counsel &  
Corporate Secretary



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## INVITES YOU TO AN INSTITUTIONAL INVESTORS' BRIEFING

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**14 JULY 2021, WEDNESDAY**  
**Program starts at 2:00 PM**

Zoom details to be disclosed at a later date



THE SECURITIES AND EXCHANGE COMMISSION (SEC) HAS NOT APPROVED THESE SECURITIES OR DETERMINED IF THE PROSPECTUS AND OFFER SUPPLEMENT ARE ACCURATE OR COMPLETE. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE AND SHOULD BE REPORTED IMMEDIATELY TO THE SEC. THE OFFER AND SALE OF THE BONDS IS SUBJECT TO THE ISSUANCE BY THE SEC OF THE CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE. THIS E-VITE IS FOR INFORMATION PURPOSES ONLY AND IS NOT AN OFFER OR OBLIGATION ON THE PART OF PETRON CORPORATION TO ISSUE THE BONDS OR THE SOLE ISSUE MANAGER, JOINT LEAD BOOKRUNNERS AND JOINT LEAD UNDERWRITERS TO ACCEPT ANY OFFER. PLEASE BE AWARE THAT PRIOR TO THE ISSUANCE OF THE PERMIT TO OFFER SECURITIES FOR SALE BY THE SEC, NO OFFER TO BUY THE SECURITIES CAN BE ACCEPTED AND NO PART OF THE PURCHASE PRICE CAN BE ACCEPTED OR RECEIVED, AND ANY SUCH OFFER MAY BE WITHDRAWN OR REVOKED, WITHOUT OBLIGATION OR COMMITMENT OF ANY KIND. THIS E-VITE SHALL NOT CONSTITUTE AN OFFER TO SELL OR THE SOLICITATION OF AN OFFER TO BUY. THE PRELIMINARY PROSPECTUS AND PRELIMINARY OFFER SUPPLEMENT AVAILABLE AT PETRON'S WEBSITE CONTAIN, AMONG OTHER MATTERS, THE INFORMATION REQUIRED UNDER RULE 8.3 OF THE 2015 IMPLEMENTING RULES AND REGULATIONS OF THE SECURITIES REGULATION CODE (REPUBLIC ACT NO. 8799).