

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Apr 27, 2021
2. SEC Identification Number
31171
3. BIR Tax Identification No.
000-168-801
4. Exact name of issuer as specified in its charter
PETRON CORPORATION
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
San Miguel Head Office Complex, No. 40 San Miguel Avenue, Mandaluyong City
Postal Code
1550
8. Issuer's telephone number, including area code
(63 2) 8884-9200
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON (PCOR)	9,375,104,497
PREFERRED SERIES 2B (PRF2B)	2,877,680
PREFERRED SERIES 3A (PRF3A)	13,403,000
PREFERRED SERIES 3B (PRF3B)	6,597,000
PCOR SERIES A BONDS DUE 2021 (IN MIL PESO)	13,000
PCOR SERIES B BONDS DUE 2023 (IN MIL PESO)	7,000

PCOR SERIES C BONDS DUE 2024 (IN MIL PESO)	13,200
PCOR SERIES D BONDS DUE 2025 (IN MIL PESO)	6,800
TOTAL DEBT AS OF DEC 31, 2020 (IN MIL PESO-CONSO)	197,158

11. Indicate the item numbers reported herein

Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Petron Corporation
PCOR

PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing
References: Section 14 of the Revised Disclosure Rules

Subject of the Disclosure	
Notice of Analysts' Briefing	
Background/Description of the Disclosure	
Combined Analysts' Briefing for the 2021 First Quarter Results of San Miguel Corporation, San Miguel Food and Beverage, Inc., Ginebra San Miguel Inc. and Petron Corporation	
Type of Briefing	Analysts' Briefing
Subject of the Briefing	Combined Analysts' Briefing for the 2021 First Quarter Results of San Miguel Corporation, San Miguel Food and Beverage, Inc., Ginebra San Miguel Inc. and Petron Corporation
Date of the Briefing	May 6, 2021
Time	4:00 p.m.

Venue	via Zoom videoconferencing
Contact Person	SMCInvestorRelations@sanmiguel.com.ph
Contact Details	SMCInvestorRelations@sanmiguel.com.ph

Other Relevant Information

Please see attached letter dated April 27, 2021.

Filed on behalf by:

Name	Jhoanna Jasmine Javier-Elacio
Designation	Legal Manager and Assistant Corporate Secretary



April 27, 2021

PHILIPPINE STOCK EXCHANGE, INC.

Disclosure Department
6th Floor, PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas
Makati City 1226

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head - Issuer Compliance and Disclosure Department

Subject: **SMC Analysts' Briefing for 2021 First Quarter Results**

Gentlemen:

Please be informed that San Miguel Corporation, San Miguel Food and Beverage, Inc., Ginebra San Miguel Inc. and Petron Corporation will hold a combined analysts' briefing on their 2021 First Quarter Results on May 6, 2021 at 4:00 p.m. via Zoom videoconferencing. Attached is a copy of the invitation.

Very truly yours,

A handwritten signature in black ink that reads "JCCruz".

JOEL ANGELO C. CRUZ
VP - General Counsel &
Corporate Secretary



SAN MIGUEL CORPORATION
YOUR WORLD MADE BETTER



SAN MIGUEL
FOOD AND BEVERAGE, INC.



YOU ARE CORDIALLY INVITED BY

SAN MIGUEL CORPORATION,
SAN MIGUEL FOOD AND BEVERAGE, INC.,
GINEBRA SAN MIGUEL INC.,
and
PETRON CORPORATION

to the

ANALYSTS' BRIEFING

2021 FIRST QUARTER RESULTS

4:00 PM MANILA TIME MAY 06, 2021

via Zoom videoconferencing

CONTACT:

SMCInvestorRelations@sanmiguel.com.ph

for inquiries