

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Jul 28, 2020
2. SEC Identification Number
31171
3. BIR Tax Identification No.
000-168-801
4. Exact name of issuer as specified in its charter
PETRON CORPORATION
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
San Miguel Head Office Complex, 40 San Miguel Avenue, Mandaluyong City
Postal Code
1550
8. Issuer's telephone number, including area code
(63 2) 8884-9200
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

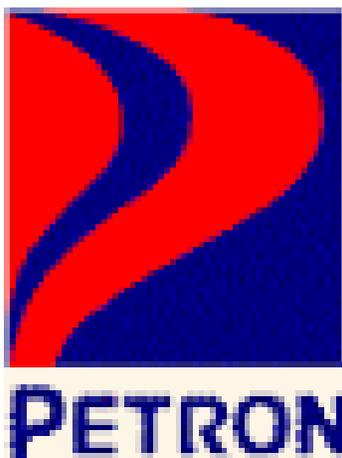
| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|--|---|
| COMMON (PCOR) | 9,375,104,497 |
| PREFERRED SERIES 2B (PRF2B) | 2,877,680 |
| PREFERRED SERIES 3A (PRF3A) | 13,403,000 |
| PREFERRED SERIES 3B (PRF3B) | 6,597,000 |
| PCOR SERIES A BONDS DUE 2021 (IN MIL PESO) | 13,000 |
| PCOR SERIES B BONDS DUE 2023 (IN MIL PESO) | 7,000 |

| | |
|---|---------|
| PCOR SERIES C BONDS DUE 2024 (IN MIL PESO) | 13,200 |
| PCOR SERIES D BONDS DUE 2025 (IN MIL PESO) | 6,800 |
| TOTAL DEBT AS OF MAR 31, 2020 (IN MIL PESO-CONSO) | 285,072 |

11. Indicate the item numbers reported herein

Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Petron Corporation
PCOR

PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing
References: Section 14 of the Revised Disclosure Rules

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|--|--|
| Subject of the Disclosure | |
| Notice of Analysts' Briefing | |
| Background/Description of the Disclosure | |
| Combined Analysts' Briefing for the 2020 First Semester Results of San Miguel Corporation, San Miguel Food and Beverage, Inc., Ginebra San Miguel Inc. and Petron Corporation. | |

| | |
|--------------------------------|--|
| Type of Briefing | Notice of Analysts' Briefing |
| Subject of the Briefing | Combined Analysts' Briefing for the 2020 First Semester Results of San Miguel Corporation, San Miguel Food and Beverage, Inc., Ginebra San Miguel Inc. and Petron Corporation. |
| Date of the Briefing | Aug 6, 2020 |
| Time | 4:00 p.m. |

| | |
|------------------------|---|
| Venue | To be conducted via Zoom video conference |
| Contact Person | SMCInvestorRelations@sanmiguel.com.ph for inquiries |
| Contact Details | SMCInvestorRelations@sanmiguel.com.ph for inquiries |

Other Relevant Information

Please see attached letter dated July 28, 2020.

Filed on behalf by:

| | |
|--------------------|---|
| Name | Jhoanna Jasmine Javier-Elacio |
| Designation | Legal Manager and Assistant Corporate Secretary |



July 28, 2020

PHILIPPINE STOCK EXCHANGE, INC.

Disclosure Department
6th Floor, PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas
Makati City 1226

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head - Issuer Compliance and Disclosure Department

Subject: **SMC Analysts' Briefing for 2020 First Semester Results**

Gentlemen:

Please be informed that San Miguel Corporation, San Miguel Food and Beverage, Inc., Ginebra San Miguel Inc. and Petron Corporation will hold a combined analysts' briefing on their 2020 First Semester Results on August 6, 2020 at 4:00 p.m. which will be conducted via Zoom video conference. Attached is a copy of the invitation.

Very truly yours,

A handwritten signature in black ink that reads "JCCruz".

JOEL ANGELO C. CRUZ
VP - General Counsel &
Corporate Secretary



SAN MIGUEL CORPORATION
YOUR WORLD MADE BETTER



SAN MIGUEL
FOOD AND BEVERAGE, INC.



YOU ARE CORDIALLY INVITED BY

SAN MIGUEL CORPORATION,
SAN MIGUEL FOOD AND BEVERAGE, INC.,
GINEBRA SAN MIGUEL INC.,
and
PETRON CORPORATION

to the

ANALYSTS' BRIEFING

2020 FIRST SEMESTER RESULTS

4:00 PM MANILA TIME AUGUST 06, 2020

via Zoom videoconferencing

CONTACT:

SMCInvestorRelations@sanmiguel.com.ph

jlacanienta@sanmiguel.com.ph

for inquiries