# SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

## **CURRENT REPORT UNDER SECTION 17** OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Jul 31, 2019

2. SEC Identification Number

31171

3. BIR Tax Identification No.

000-168-801

4. Exact name of issuer as specified in its charter

PETRON CORPORATION

5. Province, country or other jurisdiction of incorporation Philippines

- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office

San Miguel Head Office Complex, 40 San Miguel Avenue, Mandaluyong City Postal Code

1550

8. Issuer's telephone number, including area code

(63 2) 886-3888, 884-9200

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON (PCOR)	9,375,104,497
PREFERRED SERIES 2A (PRF2A)	7,122,320
PREFERRED SERIES 2B (PRF2B)	2,877,680
PREFERRED SERIES 3A (PRF3A)	13,403,000
PREFERRED SERIES 3B (PRF3B)	6,597,000
PCOR SERIES A BONDS DUE 2021 (IN MIL PESO)	13,000
PCOR SERIES B BONDS DUE 2023 (IN MIL PESO)	7,000

PCOR SERIES C BONDS DUE 2024 (IN MIL PESO)	13,200
PCOR SERIES D BONDS DUE 2025 (IN MIL PESO)	6,800
TOTAL DEBT AS OF MAR 31, 2019 (IN MIL PESO-CONSO)	297,482

11. Indicate the item numbers reported herein Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



# Petron Corporation PCOR

PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing References: Section 14 of the Revised Disclosure Rules

#### **Subject of the Disclosure**

Notice of Investors' Briefing.

## **Background/Description of the Disclosure**

Combined Investors' Briefing for the 2019 First Semester Results of San Miguel Corporation, San Miguel Food and Beverage, Inc., Ginebra San Miguel Inc. and Petron Corporation.

Type of Briefing	Investors' Briefing  Combined Investors' Briefing for the 2019 First Semester Results of San Miguel Corporation, San Miguel Food and Beverage, Inc., Ginebra San Miguel Inc. and Petron Corporation.	
Date of the Briefing	Aug 8, 2019	
Time	4:00 PM	

Venue	Executive Dining Room, 2/F SMC Head Office Complex, 40 San Miguel Avenue, Mandaluyong City	
Contact Person Gina Qubing and Justine Lacanienta		
Contact Details (63 2) 632-3741 and 632-3422		

## **Other Relevant Information**

Please see attached letter dated July 31, 2019.

## Filed on behalf by:

Name	Jhoanna Jasmine Javier-Elacio
Designation	Legal Manager and Assistant Corporate Secretary



July 31, 2019

#### PHILIPPINE STOCK EXCHANGE, INC.

Disclosure Department 6<sup>th</sup> Floor, PSE Tower 5<sup>th</sup> Avenue corner 28<sup>th</sup> Street Bonifacio Global City, Taguig City

Attention: Ms.Janet A. Encarnacion

Head, Disclosure Department

## PHILIPPINE DEALING & EXCHANGE CORP.

29<sup>th</sup> Floor, BDO Equitable Tower 8751 Paseo de Roxas Makati City 1226

Attention: Atty. Joseph B. Evangelista

<u>Head - Issuer Compliance and Disclosure Department</u>

Subject: SMC Investors' Briefing for 2019 First Semester Results

#### Gentlemen:

Please be informed that San Miguel Corporation, San Miguel Food and Beverage, Inc., Ginebra San Miguel Inc. and Petron Corporation will hold a combined investors' briefing on their 2019 First Semester Results on August 8, 2019 at 4:00 p.m. at the Executive Dining Room, 2<sup>nd</sup> Floor, SMC Head Office Complex, 40 San Miguel Avenue, Mandaluyong City, Metro Manila. Attached is a copy of the invitation.

Very truly yours,

JOEL ANGELO C. CRUZ VP - General Counsel & Corporate Secretary



## SAN MIGUEL CORPORATION







YOU ARE CORDIALLY INVITED BY

San Miguel Corporation,
San Miguel Food and Beverage, Inc.,
Ginebra San Miguel Inc.
and
Petron Corporation

# INVESTORS' BRIEFING

2019 FIRST SEMESTER RESULTS

4:00 PM MANILA TIME | August 08, 2019

SAN MIGUEL CORPORATION
EXECUTIVE DINING ROOM (EDR)
2/F SMC Head Office Complex,
40 San Miguel Avenue, Mandaluyong City

#### **RSVP**

Gina Qubing 632 3741

Justine Lacanienta 632 3422

#### Note:

For faster registration, please prepare your business cards or IDs before approaching the registration table.