

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Jun 25, 2019
2. SEC Identification Number
31171
3. BIR Tax Identification No.
000-168-801
4. Exact name of issuer as specified in its charter
PETRON CORPORATION
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
San Miguel Head Office Complex, 40 San Miguel Avenue, Mandaluyong City
Postal Code
1550
8. Issuer's telephone number, including area code
(63 2) 886-3888, 884-9200
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

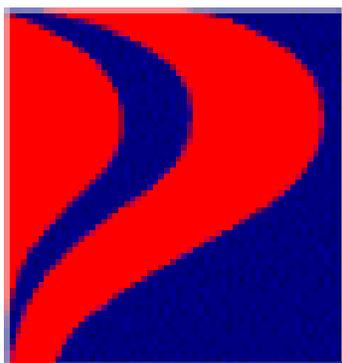
Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON (PCOR)	9,375,104,497
PREFERRED SERIES 2A (PRF2A)	7,122,320
PREFERRED SERIES 2B (PRF2B)	2,877,680
PREFERRED SERIES 3A (PRF3A)	13,403,000
PREFERRED SERIES 3B (PRF3B)	6,597,000
PCOR SERIES A BONDS DUE 2021 (IN MIL PESO)	13,000
PCOR SERIES B BONDS DUE 2023 (IN MIL PESO)	7,000

PCOR SERIES C BONDS DUE 2024 (IN MIL PESO)	13,200
PCOR SERIES D BONDS DUE 2025 (IN MIL PESO)	6,800
TOTAL DEBT AS OF MAR 31, 2019 (IN MIL PESO-CONSO)	297,482

11. Indicate the item numbers reported herein

Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



PETRON

Petron Corporation

PCOR

**PSE Disclosure Form 4-31 - Press Release
References: SRC Rule 17 (SEC Form 17-C)
Section 4.4 of the Revised Disclosure Rules**

Subject of the Disclosure

Media release entitled "PETRON LISTS P20 BILLION PREFERRED SHARES AT STOCK EXCHANGE".

Background/Description of the Disclosure

Media release entitled "PETRON LISTS P20 BILLION PREFERRED SHARES AT STOCK EXCHANGE".

Other Relevant Information

Please see attached letter dated June 25, 2019.

Filed on behalf by:

Name	Jhoanna Jasmine Javier-Elacio
Designation	Legal Manager and Assistant Corporate Secretary



June 25, 2019

PHILIPPINE STOCK EXCHANGE, INC.

Disclosure Department
6th Floor, PSE Tower
28th Street corner 5th Avenue
BGC, Taguig City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

37th Floor, Tower 1, The Enterprise Center
6766 Ayala Avenue cor. Paseo de Roxas
Makati City

Attention: **Atty. Joseph B. Evangelista**
Head - Issuer Compliance and Disclosure Department

Gentlemen:

Please find attached media release of the Company entitled
“PETRON LISTS P20 BILLION PREFERRED SHARES AT STOCK EXCHANGE”.

Very truly yours,

A handwritten signature in black ink that reads "JACruz".

JOEL ANGELO C. CRUZ
VP - General Counsel &
Corporate Secretary

June 25, 2019
**MEDIA RELEASE
FOR PUBLICATION**



PETRON LISTS P20 BILLION PREFERRED SHARES AT STOCK EXCHANGE

The country's largest oil refining and marketing company Petron Corporation (PCOR) listed today P20 billion worth of preferred shares, the company's biggest preferred shares offering to date, at the Philippine Stock Exchange (PSE).

The amount represents the base offer of P15 billion and the oversubscription of P5 billion owing to the strong response of institutional investors and trading participants. Dividend rates per annum on the preferred shares is 6.8713% p.a. for Series 3A, and 7.1383% p.a. for Series 3B.

"We thank the investment community for their warm reception and strong desire to be part of our continued growth. The success of this fundraising exercise highlights our position as the leading oil player and as a viable investment option," Petron President and CEO Ramon S. Ang said.

The Company earlier disclosed that part of the proceeds will be used for the redemption of Petron's outstanding Series 2A preferred shares issued in 2014. The balance will be utilized for short-term debt repayment and general corporate purposes.

"We will continue to pursue our strategic goals and follow through with our investments despite volatility in the global market. We remain committed to fueling economic growth and to bringing greater value to our shareholders," Mr. Ang added.

Petron has partnered with BDO Capital & Investment Corporation, BPI Capital Corporation, China Bank Capital Corporation and PNB Capital and Investment Corporation as joint issue managers, joint lead underwriters and joint bookrunners, and First Metro Investment Corporation as co-lead underwriter. (30)

About Petron Corporation

Petron Corporation is the largest oil refining and marketing company in the Philippines and is a leading player in the Malaysian market. It has a combined refining capacity of 268,000 barrels-per-day and produces a full range of world-class fuels and petrochemicals. It has over 3,000 service stations where it retails world-class gasoline and diesel. Petron is dedicated and passionate about its vision to be the leading provider of total customer solutions in the energy sector and its derivative businesses. Please visit us at www.petron.com for more information.