

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Jun 21, 2019
2. SEC Identification Number
31171
3. BIR Tax Identification No.
000-168-801
4. Exact name of issuer as specified in its charter
PETRON CORPORATION
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
San Miguel Head Office Complex, 40 San Miguel Avenue, Mandaluyong City
Postal Code
1550
8. Issuer's telephone number, including area code
(63 2) 886-3888, 884-9200
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON (PCOR)	9,375,104,497
PREFERRED SERIES 2A (PRF2A)	7,122,320
PREFERRED SERIES 2B (PRF2B)	2,877,680
PCOR SERIES A BONDS DUE 2021 (IN MIL PESO)	13,000
PCOR SERIES B BONDS DUE 2023 (IN MIL PESO)	7,000
PCOR SERIES C BONDS DUE 2024 (IN MIL PESO)	13,200

PCOR SERIES D BONDS DUE 2025 (IN MIL PESO)	6,800
TOTAL DEBT AS OF MAR 31, 2019 (IN MIL PESO-CONSO)	297,482

11. Indicate the item numbers reported herein

Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Petron Corporation
PCOR

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Notice of the Completion of the Offer Period.

Background/Description of the Disclosure

Notice of the Completion of the Offer Period.

Other Relevant Information

Please see attached letter dated June 21, 2019.

Filed on behalf by:

Name

Jhoanna Jasmine Javier-Elacio

Designation

Legal Manager and Assistant Corporate Secretary



June 21, 2019

PHILIPPINE STOCK EXCHANGE, INC.

Disclosure Department
6th Floor, PSE Tower
28th Street corner 5th Avenue
BGC, Taguig City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

37th Floor, Tower 1, The Enterprise Center
6766 Ayala Avenue cor. Paseo de Roxas
Makati City

Attention: **Atty. Joseph B. Evangelista**
Head - Issuer Compliance and Disclosure Department

Gentlemen:

In relation to the registration and offer of 15,000,000 Series 3 Perpetual Preferred Shares of Petron Corporation (the "Company"), with an oversubscription option of up to 5,000,000 Series 3 Perpetual Preferred Shares, please find enclosed the notice of the completion of the offer period of the Company on June 18, 2019, as filed with the Securities and Exchange Commission today.

Very truly yours,

A handwritten signature in black ink, appearing to read "JACruz".

JOEL ANGELO C. CRUZ
VP - General Counsel &
Corporate Secretary



June 21, 2019

SECURITIES AND EXCHANGE COMMISSION
Ground Floor, Secretariat Building
Philippine International Convention Center Complex
Pasay City

SECURITIES AND EXCHANGE
COMMISSION
JUN 21 2019
MARKET REGULATION DEPT.
BY: *[Signature]* TIME: *[Signature]*

Attention: **Director Vicente Graciano P. Felizmenio, Jr.**
Market and Securities Regulation Department

Re: **Petron Corporation – Registration Statement**
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Ladies and Gentlemen:

This is in reference to the Order of Registration and Certificate of Permit to Offer Securities for Sale issued to Petron Corporation (the "**Company**") on 31 May 2019 in relation to the registration and offer of 15,000,000 Series 3 Perpetual Preferred Shares with an oversubscription option of up to 5,000,000 Series 3 Perpetual Preferred Shares (the "**Offer**").

In compliance with the Pre-effective letter from the Securities and Exchange Commission ("**SEC**") dated 17 May 2019 and SRC Rule 8.1, we wish to notify the SEC of the completion of the offer period of the Company on 18 June 2019 wherein a total of 20,000,000 Series 3 Perpetual Preferred Shares of the Company consisting of 13,403,000 Series 3A Preferred Shares with a dividend rate of 6.8713% p.a. and 6,597,000 Series 3B Preferred Shares with a dividend rate of 7.1383% p.a., were sold pursuant to the Offer at an offer price of Php1,000.00 per share.

We trust that you will find the foregoing in order.

Very truly yours,

PETRON CORPORATION

By:

[Signature]
EMMANUEL E. ERAÑA
Senior Vice President and
Chief Finance Officer

[Signature]
ALBERT S. SARTE
Vice President and Treasurer