

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.*

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**Petron Corporation**

*(a company incorporated under the laws of the Republic of the Philippines)*

**(Issuer)**

**U.S.\$250,000,000 Undated Subordinated Capital Securities  
(the Securities)**

**(Stock Code: 5905)**

**(to be consolidated and form a single series with the U.S.\$500,000,000  
Undated Subordinated Capital Securities issued on 6 February 2013)**

*Joint Lead Managers and Joint Bookrunners*

**Deutsche Bank**

**HSBC**

**Standard Chartered Bank**

**UBS**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Securities as described in the Offering Circular dated 6 March 2013 by way of debt issues to professional investors only. Such listing and permission to deal in the Securities is expected to become effective on or about 12 March 2013.

11 March 2013

*As at the date of this announcement, the Board of Directors of the Issuer comprises Ramon S. Ang, Lubin B. Nepomuceno, Eric O. Recto, Eduardo M. Cojuangco, Jr., Estelito P. Mendoza, Roberto V. Ongpin, Bernardino R. Abes, Ron W. Haddock, Aurora T. Calderon, Mirzan Mahathir, Ma. Romela M. Bengzon, Virgilio S. Jacinto, Nelly F. Villafuerte, Reynaldo G. David and Artemio V. Panganiban.*